

# Department of Veterans Affairs Compensation and Pension Record Interchange



**CAPRI User Guide** 



August 2003

# **Table of Contents**

Section 1 - What is CAPRI?	1
CAPRI Definition	2
CAPRI Application Features	
Features	
Demographics	
C&P Examination Functionality	
Patient Records Navigation	
Additional Information	
Section 2 - CAPRI Installation and Setup	5
Installation	
Add/Remove Medical Centers	6
Logging On	6
Setting Up Printers	8
Section 3 - Non-Patient Specific Functions	
Menu Bar	10
File	_
Edit	
Tools	
Help	
CAPRI-Reports	20
21 Day Certificate Printing	21
Admission Report for SC Veterans	22
AMIS 290	
AMIS 290 by Division	
C&P Exams Checklist	
Discharge Report	
Incompetent Veterans Report	
Insufficient Exam Report	
Pending C&P Exams	
Pending Form 7131 Requests	
Print C&P Final Report (Manual)	
Re-Admission Report	
Reprint a 21 Day Certificate	
Re-Print C&P Final Report(s)	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

Section 4 - Patient Specific Functions		
Patient Selector Screen	43	
Selecting a veteran/patient	43	
Establishing a new patient		
Patient Specific CAPRI Reports	51	
Reprint a 21 Day Certificate		
Reprint a Notice of Discharge		
Patient Specific Screens		
C&P Exams		
View/Edit Selected Request		
Cancel an Exam Request		
Add a New Request		
Insufficient Exam Request		
Re-Print Final C&P Results		
Status Inquiry		
7131 Request		
Add a New Request		
Status Inquiry		
View/Edit Selected Request	81	
Reports	83	
7131 Detail		
Additional Treating Facilities	83	
C&P Exam Detail		
Detailed Inpt. Inquiry	84	
Patient Profile MAS (Full)	85	
Pt. Inquiry	87	
Surgery Report	88	
View Registration Data	89	
Admin	90	
Address Tab		
Appointments Tab	93	
Health Summaries	94	
Programmed Summaries		
Ad Hoc Report		
Remote Data View	100	

Clinical Documents	103
Current View	104
Report builder	105
Notes Tab	
Discharge Summaries Tab	109
Consults Tab	110
Vitals Tab	111
Medications Tab	113
Laboratory Tab	114
Imaging Tab	116
Diet Tab	117
Nutritional Assessment Tab	
Order Summary Tab	119
Procedures Tab	120
Problem List Tab	
DoD Records	122
Section 5 - Troubleshooting and Error Messages	125
Section 6 - CAPRI Equivalents for AMIE II Functions	131
Section 7 - CAPRI Locations for Medical Evidence	135

Table of Contents

### Section 1 - What is CAPRI?

# CAPRI Definition CAPRI Application Features

Features
Demographics
C&P Examination Functionality
Patient Records Navigation

Additional Information

#### **CAPRI Definition**

The Compensation and Pension Record Interchange (CAPRI) project is an information technology initiative to improve service to disabled veterans by promoting efficient communications between the Veterans Health Administration and Veterans Benefits Administration. Online access to medical data enhances the timeliness of the benefits determination. Previous attempts to automate this process were hindered by the "roll and scroll" nature of the VHA computer interface (AMIE II). The CAPRI software acts as a bridge between the VBA and VHA information systems. It offers VBA Rating Veteran Service Representatives and Decision Review Officers help in building the rating decision documentation through online access to medical data.

Using CAPRI, VBA employees will have a standardized, user-friendly method to rapidly access veterans' electronic medical records throughout the VA. CAPRI delivers leading edge "point and click" technology to the users' desktop. Also, the learning curve for CAPRI is significantly less than for character-based systems. CAPRI builds upon existing VHA information security approaches. In addition to using established mechanisms to ensure only authorized access to medical data, CAPRI adds a level of security by allowing VBA users to read but not alter electronic medical record information. CAPRI also provides innovative improvements for the medical centers by integrating highly detailed Compensation and Pension Rating examination results into the veterans' medical records. Previously, these reports were not retained online in medical center computer systems but were, instead, archived onto paper. This procedure precluded the sharing of clinically useful data.

#### CAPRI Application Features

#### **Features**

- User friendliness
- Point & click environment
- No commands or prompts to memorize
- Facilitates copy & paste functionality
- Consistent appearance and functionality from site to site

#### **Demographics**

- Load new patients into VistA system
- View patient demographics
- Edit patient address
- View patient temporary address

#### **C&P** Examination Functionality

- Add new C&P exam request
- Edit unreleased C&P exam request
- Add exams to C&P exam requests
- Cancel C&P exam requests
- Create an insufficient exam request
- Individual and cumulative pending exam tracking
- Request VAF 7131 information
- VA Regional Office reports
- AMIS 290 report
- Insufficient exam report
- Automatic Mailman bulletins to AMIE mailgroups

#### Patient Records Navigation

- View health summaries
- View appointment lists
- View progress notes
- View discharge summaries
- View consult requests and results
- View cumulative vitals
- View active medications
- View lab reports
- View imaging
- View procedures

#### Additional Information

Additional information and downloads are available on the VA Intranet at: http://vaww.its.cio.med.va.gov/capri

# **Section 2 - CAPRI Installation and Setup**

Installation

Add/Remove Medical Centers

Logging On

Setting Up Printers

#### Installation

**Note:** You must delete all CAPRI shortcuts from your Windows desktop before installation of a new version!

- Your local IRM staff will install the CAPRI components on the station server.
- The new version will run when you start the application from: Start/Vbapps/Capri/Capri.
- You can make new Windows desktop shortcuts after starting the new version.

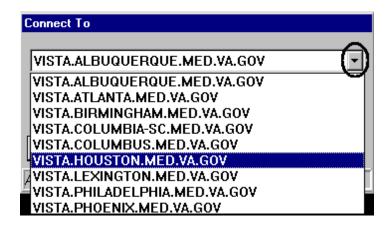
#### Add/Remove Medical Centers

Your local IRM staff will set up your list of available VHA facilities. Please contact them if you need to have a facility added or removed.

#### Logging On

Step 1 - Double click on the CAPRI icon that is installed on your desktop, or use Start/Vbapps/Capri/Capri.

Step 2 - If you have multiple VHA sites that you work with, a log on screen will pop up asking which VHA facility you want to log onto. Click on the down arrow shown in upper right hand corner to show all the VHA sites you can access. A scroll bar will appear if the list is too long to be displayed. If you only have access to one VHA facility, you will immediately see the VistA sign on screen in Step 5.

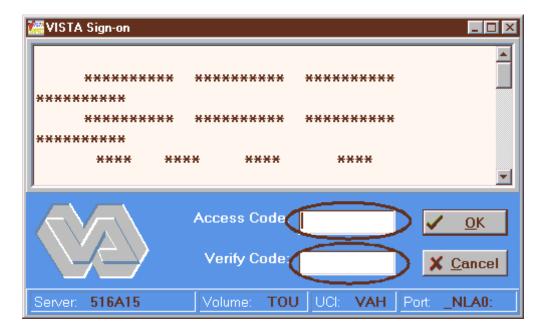


Step 3 - Scroll to the name of the VHA facility that you want to access, if it is not already visible, and click it to select it.

Step 4 - Click on the *OK* button.



Step 5 - Fill in your VistA Access Code, press the Tab key, then fill in your Verify Code and press Enter or click the *OK* button. (Please note the access and verify codes are the same as ones you use for AMIE II; contact your local IRM staff if you are a new user and do not have AMIE II access). This will take you to the Patient Selector Screen described in Section 4.



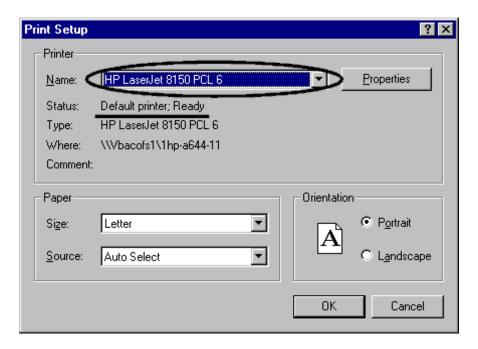
#### Setting Up Printers

CAPRI has Windows printer functionality and you can generate prints from your default printer selection.

Step 1 - Click on File/Print Set up.



Step 2 - CAPRI will then show your printer as the default printer selection of your PC. If you have more than one local printer, you can click the down arrow at the end of the printer name to see a list of available printers. You can then select a printer from that list.



## **Section 3 - Non-Patient-Specific Functions**

#### Menu Bar

File

Edit

Tools

Help

#### **CAPRI-Reports**

21 Day Certificate Printing

Admission Report for SC Veterans

**AMIS 290** 

AMIS 290 by Division

C&P Exams Checklist

Discharge Report

Incompetent Veterans Report

**Insufficient Exam Report** 

Pending C&P Exams

Pending Form 7131 Requests

Print C&P Final Report (Manual)

**Re-Admission Report** 

Reprint a 21 Day Certificate

Reprint a Notice of Discharge

Re-Print C&P Final Report(s)

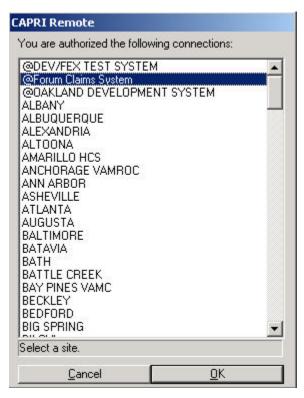
#### Menu Bar

#### **File**

This menu has selections to:

- Switch Sites (Remote version only) this opens a window with a list of the facilities you are authorized to connect to (see CAPRI Remote screen below).
- Select Patient this opens the Patient Selector screen described in Section 4.
- Reports described at the end of this Section under CAPRI Reports.
- Print offers standard Windows printing functionality; prints the current page, report, or selection.
- Print Setup offers standard Windows functionality, you can change the printer and/or printer settings.
- Quit disconnects your session and closes the CAPRI window.





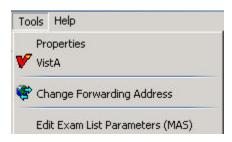
#### Edit

This menu has selections for standard Windows editing functionality. Undo, Cut, Copy, Paste, and Select All work exactly as they do in standard Windows applications. These selections are context dependent - you will only have access to certain selections depending on which screen and function you are working on.

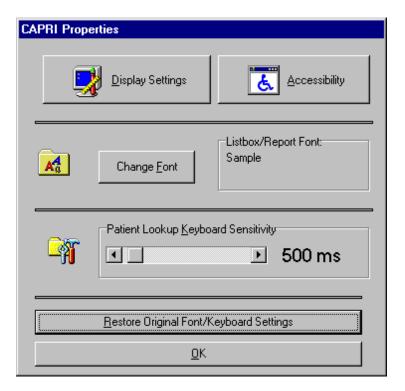


#### **Tools**

This menu has selections for Properties, VistA, Change Forwarding Address, and Edit Exam List Parameters (MAS) option.



*Properties* allow you to change the way your PC looks and works.



Display Settings takes you to the standard Windows Display Settings dialog box that you can open using Start/Settings/Control Panel/Display.

Accessibility takes you to the standard Windows Accessibility Options dialog box that you can open using Start/Settings/Control Panel/Accessibility Options.

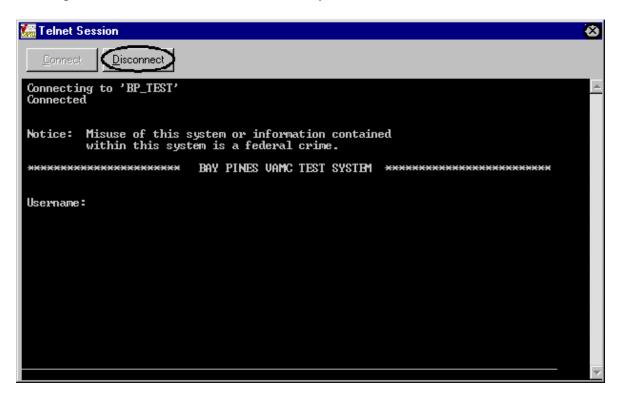
Change Font takes you to the standard Windows Fonts dialog box that you can open using Start/Settings/Control Panel/Fonts.

Patient Lookup Keyboard Sensitivity adjusts the amount of time CAPRI waits after a keystroke before searching for the patient on the Patient Selector screen. You should not change this from the default setting of 500 milliseconds unless you are having difficulties.

If you make any changes to these settings and want to undo the changes, click the *Restore Original Font/Keyboard Settings* button.

Click *OK* when you are satisfied with your settings.

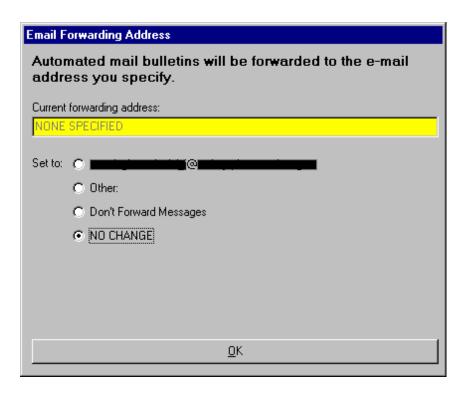
VistA opens a Telnet session to the VHA facility. This works the same as AMIE II.



Click Disconnect to end your session, and click the X in the upper right hand corner of the Telnet Session window to close the window.

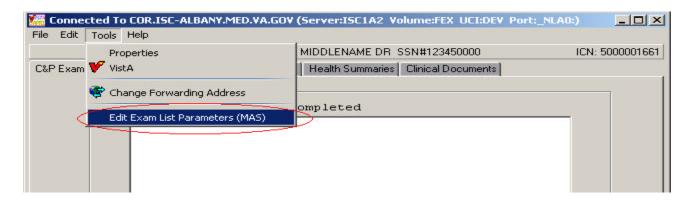
Change Forwarding Address allows you to specify an Exchange e-mail address for forwarding MailMan messages and CAPRI reports. You can find an Exchange e-mail address by opening the Address Book in your e-mail application and searching for the desired name. Once you find the name, right-click with your mouse, select Properties, and go to the E-mail Addresses tab. Contact your local IRM staff if you have difficulty identifying your e-mail address.

When using the remote version of CAPRI and logging into a site for the first time, remote e-mail address preference will be updated to match the user's preference on the home server. An informational message will be displayed notifying the user that the preference has been established.

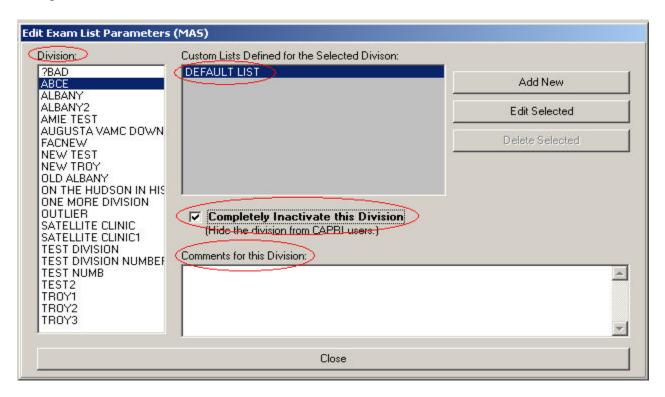


#### Edit Exam List Parameters (MAS)

IRM should assign the DVBA EXAM LIST EDIT security key to the MAS ADPAC, C&P Clinic Clerk, or other individual who is responsible for maintaining the list of C&P exams performed at the site. If the user does not have option context DVBA CAPRI GUI, IRM should assign it to their secondary menu. For users who do not hold this key or have @ FileMan access, the option will be invisible.

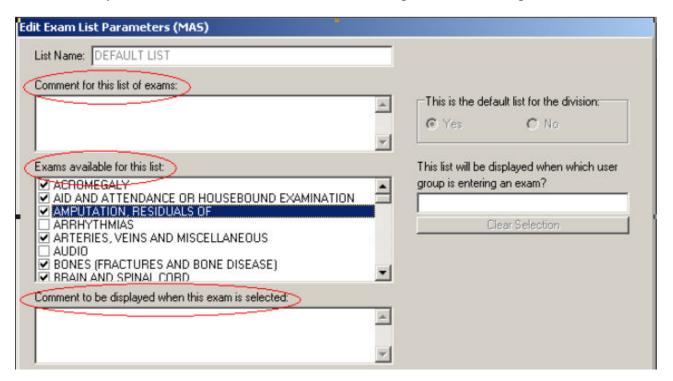


When the user clicks on the Edit Exam List Parameters (MAS) option the dialog box below is displayed. Parameters that are set in this window will be displayed in the Add New C&P Exam dialog.



- The first time the user utilizes this option, it will assign all active exams to every division. The user will be able to add new lists or modify the default list that was created.
- To turn off a division so it does not show for user selection select the division on the left of the screen then click the box labeled Completely Inactivate this Division in the Edit Exam List Parameters (MAS) window as shown in the screen capture above.
- A textbox is provided for comments relating to selected division.
- To enable a specified group of users to request certain exams for a specific division, first select the division, and then click the *Add New* button.

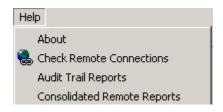
When the user selects a custom list defined for a division, the *Edit Selected* button becomes enabled. Clicking the *Edit Selected* button will trigger the display of the screen below enabling users to modify the list of exams and add comments about a particular list or a particular exam.



- Exams that are checked are available for request. Exams that are not checked can be requested but the user will be warned that he/she is selecting an unavailable exam. Unchecked exams will appear as red, checked exams will appear as black.
- If exams are turned off via future DVB patches, they will no longer show in the Add New C&P New Exam dialog.
- If a patch releases a new exam, it will be shown to all users until an administrator uses Edit Exam List Parameters (MAS) to turn it off.
- Comments may be added for the exam list in the text box labeled "Comment for this list of exams".
- Users can place comments, reminders, notes, etc. about an exam in the text box labeled "Comment to be displayed when this exam is selected". Clicking on the exam will bring the textbox to view.

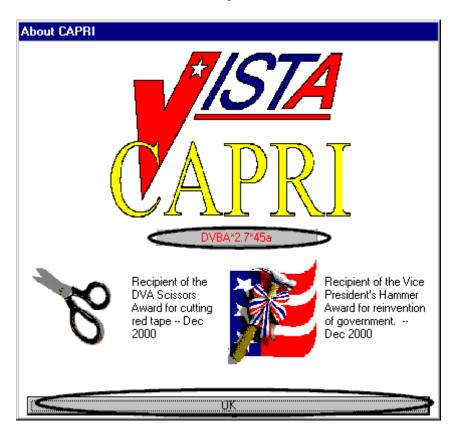
#### Help

This menu contains the following items: About, Check Remote Connections (Remote version only for users with the appropriate FileMan access), Audit Trail Reports, and Consolidated Remote Reports.



#### About

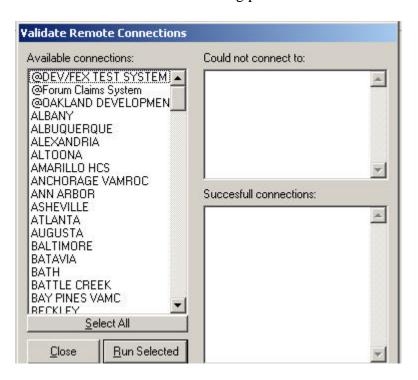
You can use the *About* button to get information about the version of CAPRI that you are using.



Click the *OK* button to close this screen. You should have this information if you need to report a problem.

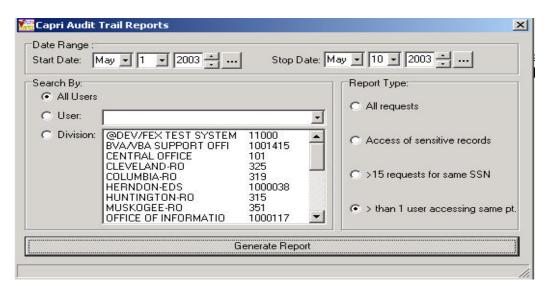
#### Check Remote Connections

(Located in the remote version of CAPRI only - available to users with the appropriate FileMan access). This option allows the user to check that a connection can or cannot be made. It helps the user to see what sites are having problems.



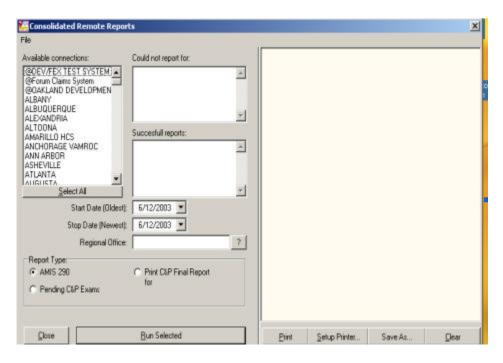
#### Audit Trail Reports

Clicking on the Audit Trail Reports option allows you to run audit trail reports by date range, all users, or selected user or by division. The screen capture below labeled Capri Audit Trail Reports is an example of the selection screen.



#### Consolidated Remote Reports

Allows the user to run the AMIS 290, the Pending C&P Exam, and the Print C&P Final Reports from multiple sites and merge the reports together.



#### **CAPRI-Reports**

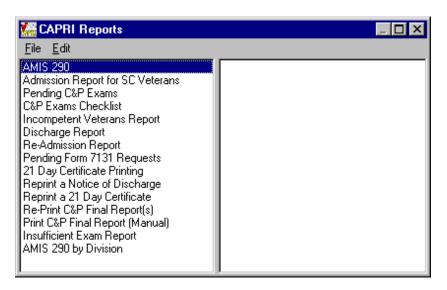
The non-patient-specific CAPRI Reports contain the following 15 reports:

- 21 Day Certificate Printing
- Admission Report for SC Veterans
- AMIS 290
- AMIS 290 by Division
- C&P Exams Checklist
- Discharge Report
- Incompetent Veterans Report
- Insufficient Exam Report
- Pending C&P Exams
- Pending Form 7131 Requests
- Print C&P Final Report (Manual)
- Re-Admission Report
- Reprint a 21 Day Certificate
- Reprint a Notice of Discharge
- Re-Print C&P Final Report(s)

These reports are accessed from File/Reports.







#### 21 Day Certificate Printing

You use this option to print 21-Day Certificates that were previously requested. They must have been completed and released by VHA before they can be printed. ROC 119, which appears at the bottom of each certificate, stands for VA Form 119 - Report of Contact. If the length of stay for the selected episode of care is 21 days or greater, a certificate will be generated regardless of the request date. It should also be noted that upon generation of a certificate, the system will automatically modify the existing 7131 request for the veteran to show requests for a Notice of Discharge and Hospital Summary. This will be done ONLY if they are not already requested, or were requested and previously completed. If there are no new 21-Day Certificates to print, CAPRI will display a message. The only prompt is for device selection.

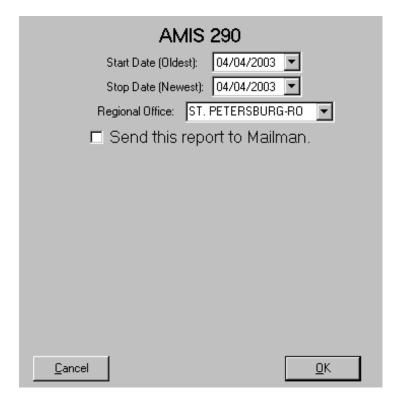
#### Admission Report for SC Veterans

This option will report all service-connected admissions to the facility you are connecting to for any given date range. Each time the report is processed and contains data, the date is captured and stored. It will then be displayed as the "last run date" for the next processing session. Information which may be provided for each patient found includes: claim number, claim folder location, Social Security number, admission date, admitting diagnosis, discharge date, bed service, whether the patient is receiving A&A or pension, and eligibility data. Depending on the date range selected, this report could be quite lengthy.



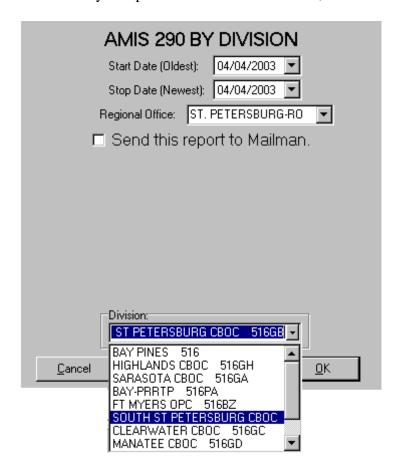
#### **AMIS 290**

This option electronically produces the AMIS C&P report that was manually produced by the regional office. AMIS stands for Automated Management Information System. It is a general system of computer programs used to process management reports. The AMIS 290 report covers compensation and pension examination request activity. The regional office AMIS 290 calculates the data based only on that specific regional office's requests. The average processing time reported on the AMIS 290 report now accounts for lost 2507 request processing time due to appointment reschedules at the request of the veteran. Processing time for an insufficient request will include the processing time of the original request. In addition to a hard copy being produced, this option allows you to send a MailMan message either locally or via network mail. The mail bulletin will contain the same information that appears on the report.



#### AMIS 290 by Division

This is the same report as the AMIS 290, but you can limit the report to a single division of the VHA facility that performs C&P examinations, such as a community-based clinic.



#### C&P Exams Checklist

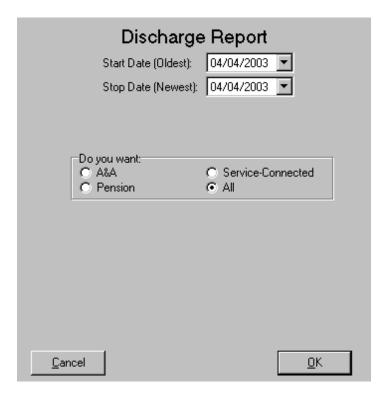
The Print Exam Check List for RO option is used to print a checklist used by regional office personnel to select compensation and pension examinations for veterans. The request worksheet lists the body systems and the exam worksheet names. It also contains a remarks section. The top portion of the work sheet allows the requester to enter veteran-specific information, including:

- Veteran's name, Social Security number, and C-Number (Claim Number)
- VAMC where the exam is to be performed
- Veteran's day and night telephone numbers
- Power of Attorney
- Date the exam was ordered and by whom
- Insufficient exam date

Exam Checklist for the Regional Office	_			
The state of the s	=			
VA Regional Office - Bay Pines, Florida				
Regional office				
Cornerstian and Donaica Everination Descript Warkshoot				
Compensation and Pension Examination Request Worksheet				
77-A	771 W.G.			
Veteran's Name:	VAMC:			
L	-			
C-Number: SSN:				
Telephone-Day: Night:	Power of Attorney:			
Date Ordered:	Ву:			
Priority of Exam: ( ) Insufficient Exam Dated:				
(See Remarks)				
( ) General Medical Examination ( ) Review o	f Pertinent Medical Record			
Claims F	older is Required Prior to			
	•			
Poder Creston: Magazalogholotol /DC Comics 5000	E100 E200 E200V			
Body System: Musculoskeletal (DC Series 5000,				
( ) Bones (Fractures and Bone Disease)				
( ) Amputation. Residuals of	( ) Joints (Shou			

#### Discharge Report

This option will report service connected, A&A, pension, or all discharges for the facility you are connected to for any given date range. Each time the report is processed and contains data, the date is captured and stored. It will then be displayed as the "last run date" for the next processing session. Information which may be provided for each patient found includes: claim number, claim folder location, Social Security number, discharge date, type of discharge, length of stay, bed service, in receipt of A&A or pension, and eligibility data. Depending on the date range and number of discharge types selected, the report could be quite lengthy.



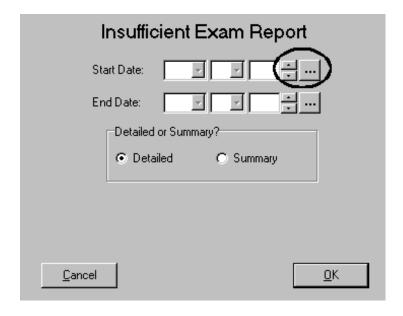
#### Incompetent Veterans Report

This option will report all veterans who have been ruled incompetent by Civil or VA authorities. For this report to run correctly, either the DATE RULED INCOMPETENT (VA) or DATE RULED INCOMPETENT (CIVIL) fields must have been edited by VHA personnel (OR) the RATED INCOMPETENT field in the PATIENT file must contain a YES value. Each time the report is processed and contains data, the date is captured and stored. It will then be displayed as the "last run date" for the next processing session. Information which may be provided for each patient found includes: claim number, claim folder location, Social Security number, discharge date, type of discharge, length of stay, bed service, eligibility data, and date ruled incompetent. Depending on the date range selected, the report could be quite lengthy.

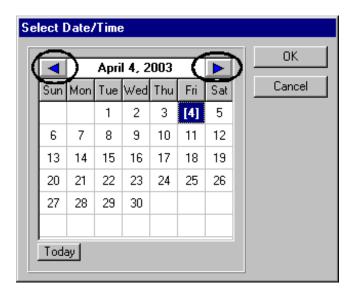


#### Insufficient Exam Report

The Insufficient Exam Report option prints a report of 2507 requests entered with a priority of INSUFFICIENT EXAM for a specified date range. You may choose a detailed or summary version of the report. Only exam reasons and types that have information to report will be included on the detailed version of the report. The summary version of the report is divided into two parts. The first portion contains the total number of 2507 requests/exams received for the date range, the total number of priority insufficient requests/exams for the date range, and the percentage of insufficient requests/exams received. Due to the rounding of the component percentages, the total of the percentages may not equal 100%. The second portion of the summary version is a breakdown of each reason an exam was returned. The detailed version allows you to display one/many/all insufficient reasons and AMIE exams. Other information provided includes: exam type, patient name, Social Security number, and claim number. Provider and exam date on this report are the provider and date from the originally completed 2507. The exam date will not be included if the original 2507 has been purged. The length of the veteran's name and the provider are limited to 15 characters. If either field has been truncated, it will appear with two asterisks (\*\*). If an insufficient 2507 is transferred from one site to another, that exam will be reported on the insufficient exam report for both sites (original and remote).



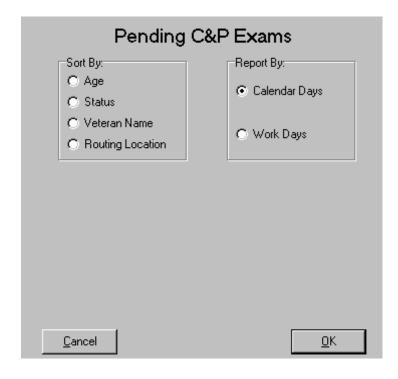
You can manually type the date into the fields provided. The up and down arrows will scroll the year values. Instead of typing the date manually, you can click the button with three dots. It will open a calendar with the current date selected.



You can click on a date, and it will be entered into the date fields. You can use the right-pointing arrow to scroll to future months, and the left-pointing arrow to scroll to past months. Click the *OK* button once you have entered the desired date.

#### Pending C&P Exams

This option will print out all pending C&P requests. You may sort the reports by request status, routing location, veteran name, or age of the request. Each report will display the following information, if applicable: veteran name, Social Security number, claim number, request date, elapsed days, exams requested, and requester name and location. The total number of exams pending will also be provided.



#### Pending Form 7131 Requests

This report will display all requests that are not finalized. It lists only the items pending for each patient request. The elapsed days (total work days passed since the request was logged) is displayed which may be useful in keeping track of outstanding requests. You may choose to sort the report by regional office number and division. If you choose to report for a specific division, any 7131 that has that division responsible for any portion of the request will be included. Requests may appear on this report with no items listed as pending. These are requests where the final item(s) have been completed but the request itself has not yet been finalized by the system. This should be a rare occurrence. If this does occur, wait 24 hours to see if the auto-finalization program remedies the situation. If the auto-finalization program did not run, you may use the Request for 7131 Information options to edit the request. The IRM Service of the medical center you are connecting to should be notified if it appears that the auto-finalization program is not set to run. Since the pending report may serve many divisions or remote sites, the division that is responsible for the completion of the request is displayed at the top of each printed record.



#### Print C&P Final Report (Manual)

The Print C&P Final Report (Manual) option allows printing of 2507 examination results sorted by the last two digits of the claim number. It will print only those requests that have been released to the regional office and not printed. This option will only be used by the regional office and should be executed only if there is no supporting paperwork to go with the final results (e.g., eye charts). The package is designed to automatically print any lab/radiology results designated for C&P. When printing, the system will examine all lab/radiology results for 120 days previous to the release date. When a report is ready to be printed, it indicates that all exams for a particular request have been performed on the veteran (or canceled) and the results completed, transcribed, approved, and released. The output from this option will include the C&P final exam reports as well as a summary section. The summary section will list the patient name, Social Security number, claim number, and request date on each exam report that will be printed. The total number of requests to be printed is also provided. Final C&P results may be received at the regional office in the following three ways:

- Direct printing completed at the regional office through the use of this option.
- FAX delivery if there is supporting paperwork for the final results, the request will be flagged as such when it is released. Once flagged, you will not be able to print it using this option. Only one original copy will be printed at the hospital, and it will be faxed along with supporting paperwork. This copy will be stored in the veteran's folder (after being signed). Fax delivery of all paperwork ensures the entire exam will be kept together.
- U.S. Mail

In cases where there is supporting documentation that would not FAX well, it will be necessary to mail the entire package to the regional office. An example would be an eye exam that included several different charts.

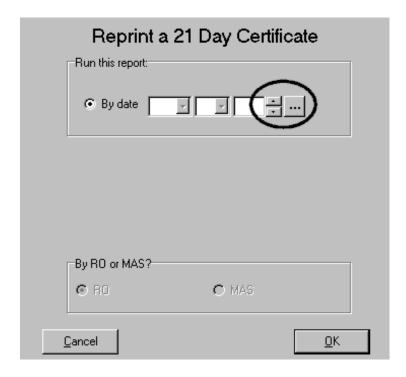
#### **Re-Admission Report**

This report will look at any veteran receiving pension or Aid and Attendance who has been readmitted to a facility within 185 days of his or her last discharge date. The following criteria must be met for the patient to appear on this report. If the patient is in receipt of pension and Hospital is selected: readmitted within 185 days of last discharge and has a length of stay > 89 days. If the patient is in receipt of pension and Dom (Domiciliary) is selected: readmitted within 185 days of last discharge and has a length of stay > 59 days. If the patient is in receipt of Aid and Attendance and either Hospital or Dom is selected: readmitted within 185 days of last discharge, has a current length of stay greater than 29 days, and last discharge was IRREGULAR. Information provided may include: veteran's claim number, claim folder location, eligibility, Social Security number, and whether or not in receipt of pension and/or Aid and Attendance. Admission data includes: admission date, admission diagnosis, discharge date, discharge type, and bed service.



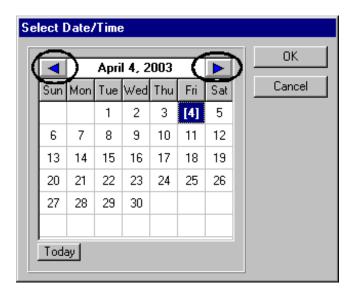
#### Reprint a 21 Day Certificate

This option is used to reprint all 21-Day Certificates by the original processing date. You must know the date the certificate was originally printed to reprint by date. The certificate produced is exactly the same as the original certificate. ROC 119, which appears at the bottom of each certificate, stands for VA Form 119 - Report of Contact.



This is the report dialog box if you accessed the report without having a patient selected. If you have a patient selected, the dialog box will have different options. Please see Section 4 for details.

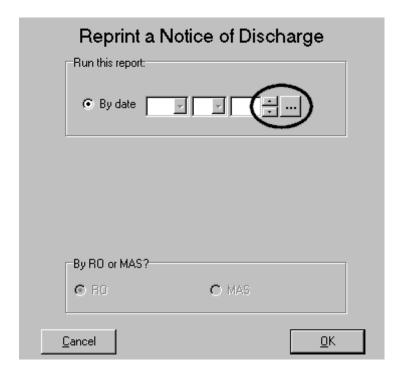
You can manually type the date into the fields. The up and down arrows will scroll the year values. Instead of typing the date manually, you can click the button with three dots. It will open a calendar with the current date selected.



You can click on a date, and it will be entered into the date fields. You can use the right-pointing arrow to scroll to future months, and the left-pointing arrow to scroll to past months. Click the *OK* button when you have entered the desired date.

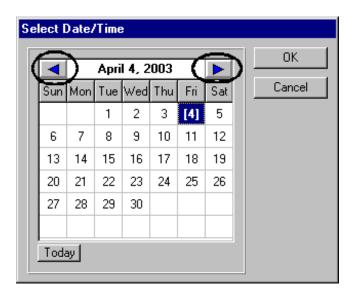
#### Reprint a Notice of Discharge

From time to time it may be necessary to reprint a Notice of Discharge for a patient. This option allows you to reprint notices for all veterans for a selected processing date. If the admission associated with the 7131 was deleted and notification already sent, a message will be displayed. The message will include the patient's name, Social Security number, date/time of admission, notice that the admission has been deleted, and a recommendation to contact the medical center.



This is the report dialog box if you accessed the report without having a patient selected. If you have a patient selected, the dialog box will have different options. Please see Section 4 for details.

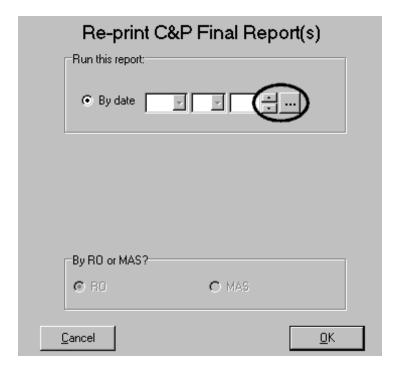
You can manually type the date into the fields. The up and down arrows will scroll the year values. Instead of typing the date manually, you can click the button with three dots. It will open a calendar with the current date selected.



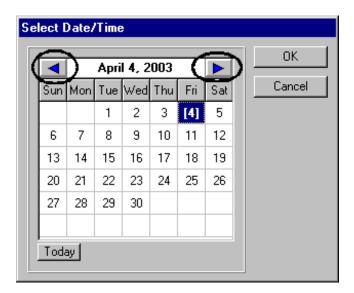
You can click on a date, and it will be entered into the date fields. You can use the right-pointing arrow to scroll to future months, and the left-pointing arrow to scroll to past months. Click the *OK* button when you have entered the desired date.

#### Re-Print C&P Final Report(s)

This option will allow the reprinting of final 2507 exams with the status of "Completed, printed by RO". The reports will be sorted by the last two digits of the claim number. You must enter the date the report was previously printed. Reprinting a request is not allowed unless the person requesting the reprint has a division that matches the station number of the requesting regional office. The exam must have the status "Completed, printed by RO" or "Released to RO, not printed". The package is designed to automatically print any lab/radiology results designated for C&P. When printing, the system will examine all lab/radiology results for 120 days previous to the release date. The output will include a summary portion. This includes patient name, Social Security number, claim number, and request date. The total number of requests to be printed will also be provided.



You can manually type the date into the fields. The up and down arrows will scroll the year values. Instead of typing the date manually, you can click the button with three dots. It will open a calendar with the current date selected.



You can click on a date, and it will be entered into the date fields. You can use the right-pointing arrow to scroll to future months, and the left-pointing arrow to scroll to past months. Click the *OK* button once you have entered the desired date.

# **Section 4 - Patient Specific Functions**

#### Patient Selector Screen

Selecting a veteran/patient Establishing a new patient

## Patient Specific CAPRI Reports

Reprint a 21 Day Certificate Reprint a Notice of Discharge

## Patient Specific Screens

**C&P** Exams

View/Edit Selected Request

Cancel an Exam Request

Add a New Request

**Insufficient Exam Request** 

Re-Print Final C&P Results

**Status Inquiry** 

7131 Request

Add a New Request

**Status Inquiry** 

View/Edit Selected Request

Reports

7131 Detail

**Additional Treating Facilities** 

C&P Exam Detail

Detailed Inpt. Inquiry

Patient Profile MAS (Full)

Pt. Inquiry

Surgery Report

View Registration Data

Admin

Address Tab

Appointments Tab

**Health Summaries** 

**Programmed Summaries** 

Ad Hoc Report

Remote Data View

**Clinical Documents** 

Current View

Report builder

Notes Tab

Discharge Summaries Tab

Consults Tab

Vitals Tab

**Medications Tab** 

Laboratory Tab

Imaging Tab

Diet Tab

**Nutritional Assessment Tab** 

Order Summary Tab

Procedures Tab

Problem List Tab

DoD Records

#### Patient Selector Screen

**Security Note:** CAPRI will not allow you to view your own personal patient records. If you attempt to do so, CAPRI will prevent access and will alert the Security Administrator at the VHA facility, who will take established security violation actions. Also, when selecting a patient that is a VA employee, CAPRI will allow you to do so after you agree to Privacy Act Terms via a pop-up window. An alert will be sent to the Security Administrator who will inquire about your business reasons for accessing those records.

#### Selecting a veteran/patient

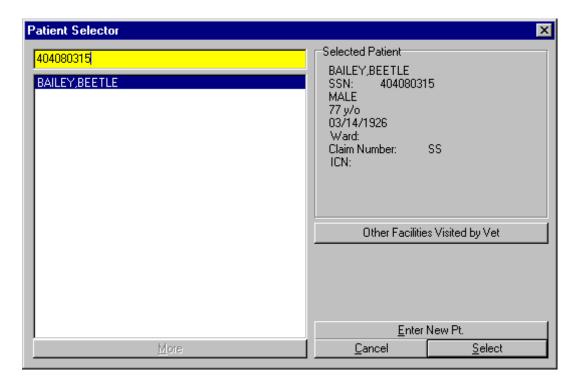
The Patient Selector Screen allows you to search the VistA database for patients that have records. Patients can be selected by using a Social Security number, the last name initial plus the last four digits of Social Security number, or by typing in the veteran's last name and first name. Current users of AMIE II will recognize that these are the same search methods for that application as well.

**Note:** If you are looking for existing VHA medical records and your patient selection search yields no results, there are no existing VHA medical records for that patient at the facility you have accessed. Ensure that you have typed in the Social Security number correctly and ensure that you have logged into the correct VHA facility.

**Note:** When using CAPRI Remote Version, and the remote site is detected by MPI, the *Other Facilities Visited by Vet* button will allow the user to select a remote site and switch to that site.

Step 1 - Click on File/Select Patient and enter the veteran information to begin the search. For example, if the user wanted to view the records of Beetle Bailey (SSN: 404080315), the following would be the valid search methods.

- Search by Social Security number type in 404080315 and click the *Select* button (preferred method)
- Search by last name initial and last four of SSN type in B0315 and click Select
- Search by name type in BAILEY,BEETLE and click the *Select* button (note no space between the comma and the first name)

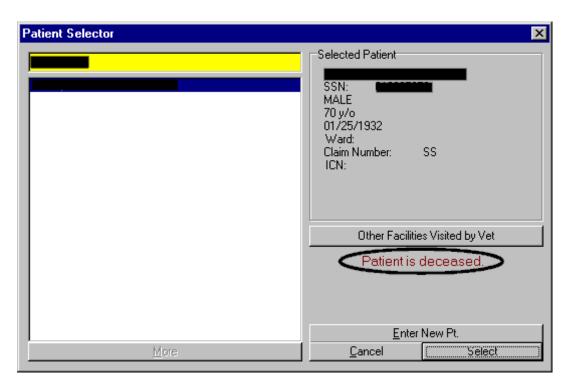


Step 2 - A list of possible matches will appear. Single click on the patient's name and more information will pop up to help you verify that you have selected the correct veteran. This additional information includes full name, Social Security number, Claim number, gender, age, and date of birth. If there is only one match, this information will automatically display. Once you have selected the correct veteran, click on the *Select* button.

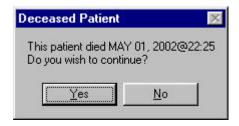
Step 3 - Once you have clicked on the *Select* button, CAPRI will build all the background information on that veteran and will automatically open to the C&P Exam Tab. From this starting point, you will be able to request a C&P exam for the selected veteran or click on any of the other tabs to navigate existing patient records.

Step 4 - To select another patient, click on File/Select Patient and return to Step 1.

**Note:** CAPRI will notify you if the patient is deceased and allow you to continue or cancel. When you search on the Patient Selector screen, a message will indicate that the patient is deceased.



If you click *Select*, the following dialog box will appear with the patient's date and time of death.

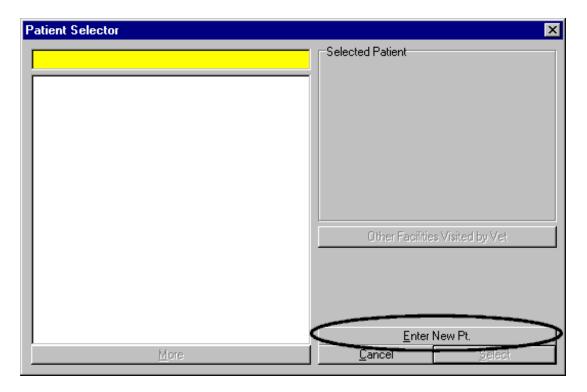


Click Yes to continue or click No to cancel.

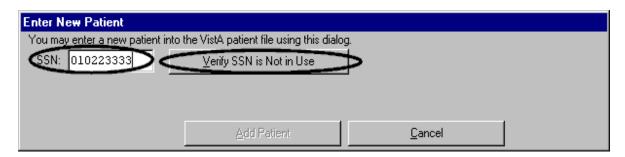
#### Establishing a new patient

**Note:** the only reason you should establish a new patient within the VistA system is to request a C&P examination for a veteran that is not a current patient within the medical facility's database. If your patient search using CAPRI's Patient Selector function yields no results, you will have to establish the veteran as a new patient.

Step 1 - Click on the Enter New Pt. tab at the bottom of the Patient Selector Screen.



Step 2 - Type in the veteran's Social Security number in the space provided and click on the *Verify SSN is Not in Use* button. CAPRI will now search through the facility's patient database to ensure that there are no patient entries with matching social security numbers.



Step 3 - If CAPRI finds that the social security number you have entered is already in use, you will get the following message pop-up.



Click on *OK* and cancel your attempt to enter a new patient. Go back to the Patient Selector screen as your patient already has an established record.

Step 4 - If the Social Security number has not been cross referenced to an established record, CAPRI will display this message that it is creating a blank record and will then open the Enter New Patient template. Start with the field for First Name and tab through each field for completion.

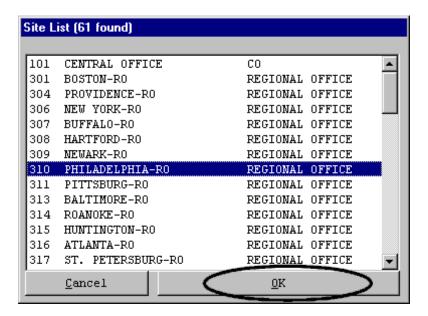
SSN is good. Creating blank record...

Enter New Patient							
You may enter a new patient into the VistA patient file using this dialog.							
SSN: 0102233333							
Required Information:							
First Name:	TEST	Address:	124 GULF BLVD				
Middle Name:							
Last Name:	RECORD						
Jr., Sr., etc:		City:	BAY PINES				
Claim Number:	010223333 Copy SSN	State:	FLORIDA				
Gender:	MALE 🔻	Zip+4:	11111				
DOB:	01/01/1950	County:	PINELLAS 103				
Patient Type:	SC VETERAN 🔻	Phone:	727-555-5555				
Veteran?	YES ▼	Office Pho	ne:				
Service Connected? YES ▼							
Period of Service: VIETNAM ERA FEB 28, 1961 MAY 07, 1975 ▼							
Service Entry Date (LAST): 01/05/1968 Clear Service Separation Date (LAST): 01/10/1972 Clear							
Primary Eligibility	x SC LESS THAN 50%	<b>V</b>	POW Status Indicated? NO				
Claim Folder Location: 317 ST. PETERSBURG-RO Service Connection %: 40							
	<u>A</u> dd Patient		<u>C</u> ancel				

Step 5 - Fill out the Enter New Patient template. You can use the *Copy SSN* button to enter the Claim number if they are the same. If you enter incorrect Service Entry or Separation Dates, you can use the *Clear* button to clear the incorrect data and then enter the correct date(s). There are several fields on the template with drop down arrows that show the only valid choices for the particular field. Click the selection that applies. For example, the drop down arrow for the field, Patient Type, shows the following valid selections:

Patient Type:	SC VETERAN ▼
Veteran?	ACTIVE DUTY ALLIED VETERAN
Service Connect	COLLATERAL
Period of Service	NON-VETERAN (OTHER) NSC VETERAN
Service Entry Da	NSC VETERAN SC VETERAN

The selection list for the Claim Folder Location requires you to select the appropriate entry and then click the *OK* button.



The selection list for the State and County require you to select the appropriate entry from the list and then click the *Accept Selection* button.



Step 6 - Click on *Add Patient* to establish the new patient or click on *Cancel* if you no longer wish to add the patient.

Notes on adding new patients:

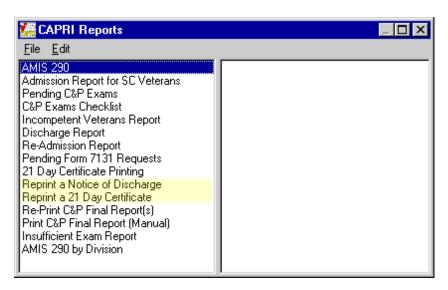
- CAPRI automatically uses all capital letters in all fields; you do not have to capitalize individual letters
- Do not use punctuation marks in any of the name fields
- Do not use punctuation marks in any of the address fields
- Do not use parentheses for the area code of a phone number, use a hyphen between the area code and number, e.g. 727-555-555

Step 7 - Once you have completed the Enter New Patient template and have clicked the *Add Patient* button, CAPRI will build a new patient record for the veteran and will automatically open that record and take you to the C&P Exams tab.

Step 8 - The new patient is now established in VistA and you are now ready to request a C&P Examination for the new patient that you have established.

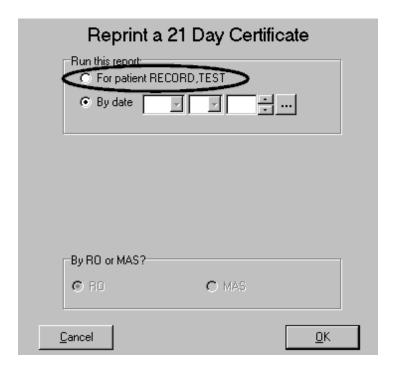
## Patient Specific CAPRI Reports

The same fifteen reports are available under File/Reports as noted in Section 3. Only two of these reports have different options when a patient is selected prior to accessing the reports. Please refer to Section 3 for details on the other thirteen reports.



## Reprint a 21 Day Certificate

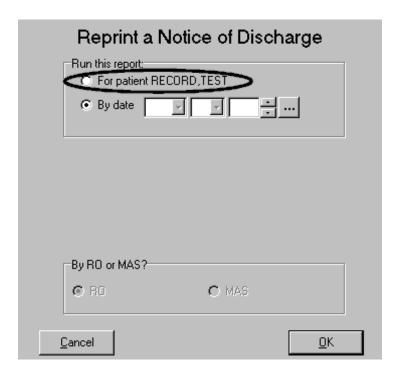
This option is used to reprint a 21-Day Certificate for a particular patient. When the File/Reports Menu is accessed after selecting a patient, the report dialog box includes that patient as a selection option. The certificate produced is exactly the same as the original certificate. ROC 119, which appears at the bottom of each certificate, stands for VA Form 119 - Report of Contact.



This is the report dialog box if you accessed the report with a patient selected. If you do not have a patient selected, the dialog box will have different options. Please see Section 3 for details.

#### Reprint a Notice of Discharge

From time to time it may be necessary to reprint a Notice of Discharge for a patient. When the File/Reports Menu is accessed after selecting a patient, the report dialog box includes that patient as a selection option. If the admission associated with the 7131 was deleted and notification already sent, a message will be displayed. The message will include the patient's name, Social Security number, date/time of admission, notice that the admission has been deleted, and a recommendation to contact the medical center.



This is the report dialog box if you accessed the report with a patient selected. If you do not have a patient selected, the dialog box will have different options. Please see Section 3 for details.

### **Patient Specific Screens**

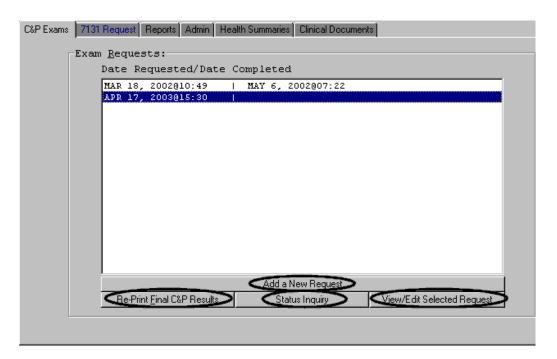
#### **C&P Exams**

The C&P Exam tab includes functions such as:

- Requesting C&P examinations
- Viewing/editing requests
- Canceling requests
- Adding an exam to a pending request
- Status inquiry reports
- Viewing completed requests
- Tracking the progress of the request for claims management purposes
- Requesting an "Insufficient Exam"
- Printing results for individual patients

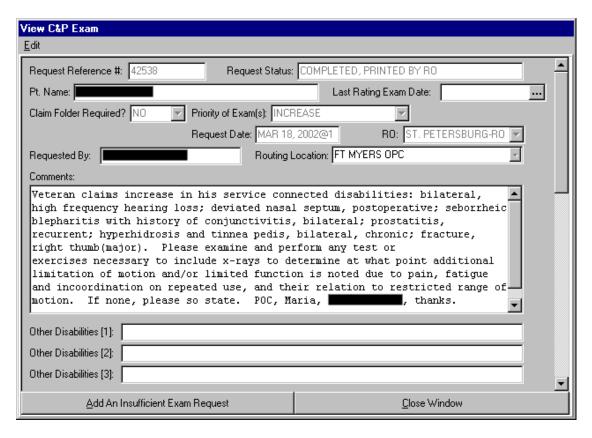
Pending requests are shown with data only in the left column and completed requests have a completion date in the right column. In this example, the top line is a completed examination and the bottom line is a pending request. When you first access this screen, none of the examinations are selected, and only the *Add a New Request* button is enabled. Once you select an examination, the *Re-Print Final C&P Results*, the *Status Inquiry*, and the *View/Edit Selected Request* buttons are enabled.

#### C&P Exams Screen



#### **View/Edit Selected Request**

- Step 1 Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. If there are no examination requests, the window will be blank. If the veteran already has examination requests on file, the window will show the dates requested.
- Step 2 Select the examination request date that you want to view and click the *View/Edit Selected Request* button.
- Step 3 The View C&P screen will open showing all of the entries from the original request, as well as the examination status. You can scroll down to see additional information from the original request. The exam in this request cannot be edited since it was already completed, but the original request may be viewed.

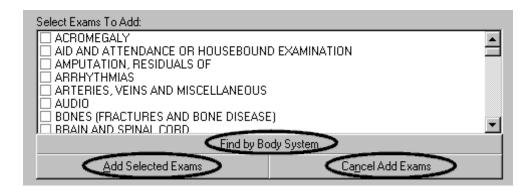


Step 4 - If you want to edit a request that is still pending and has not yet been scheduled, you can do so on this screen (if not, skip to Step 8). You can edit Claim Folder Required, Priority of Exam(s), Routing Location, Comments, and Other Disabilities by typing directly into those fields. If you want to add another examination, click the *Add Exam to Request* button.

Cancel ALL Exams	⊻iew Selected Exam	Add Exam to Request
------------------	--------------------	---------------------

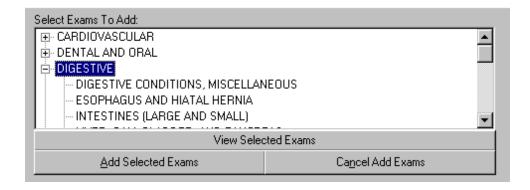
Step 5 - If you click the *Add Exam to Request* button, the exam listing field will open for you to make a selection. You can scroll down the list or use the *Find by Body System* button.

Scroll list View



Step 6 - In the scroll list view, click the checkbox next to the desired examination. In the "Find by Body System" view, scroll down the body systems until you find the correct one, then single-click on the + in front of the body system (or double-click on the body system), and a list of all pertinent examinations will open. Double-click on the desired examination to add it. The view will revert to the scroll list view and that examination will be checked.

"Find by Body System" View

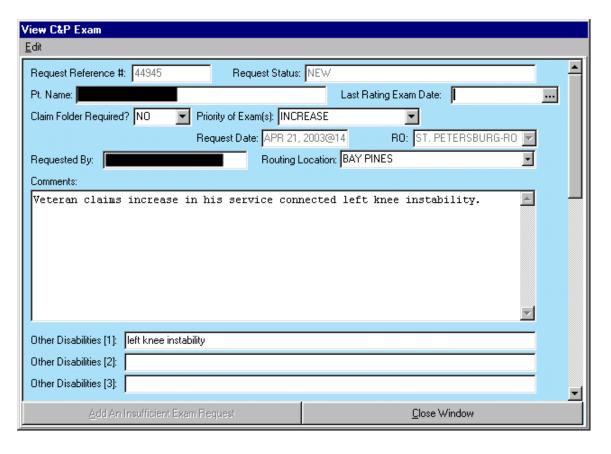


Step 7 - Click Add Selected Exams or Cancel Add Exams as appropriate.

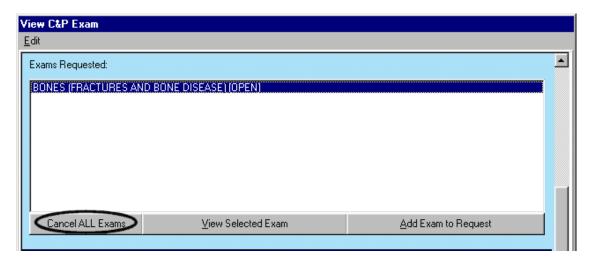
Step 8 - You can click *Close Window* to close the View C&P Exam screen, or you can click *Add An Insufficient Exam Request* if this examination was completed but is insufficient. See Add A New Request for additional information.

#### **Cancel an Exam Request**

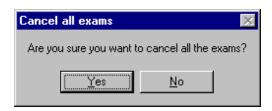
- Step 1 Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. If there are no examination requests, the window will be blank. If the veteran already has examination requests on file, the window will show the dates requested.
- Step 2 Select the examination request date that you want to view, and click the *View/Edit Selected Request* button.
- Step 3 The View C&P Exam screen will open showing all of the entries from the original request, as well as the examination status. You can scroll down to see additional information from the original request.



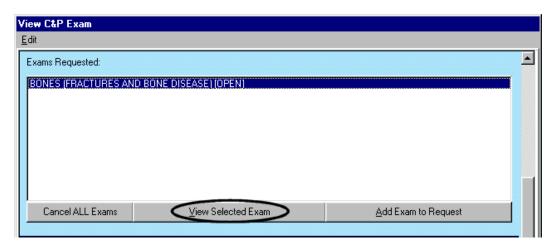
Step 4 - If you want to cancel **all** exams, scroll down to the Exams Requested section and click that button. If you only want to cancel selected exams, skip to Step 6.



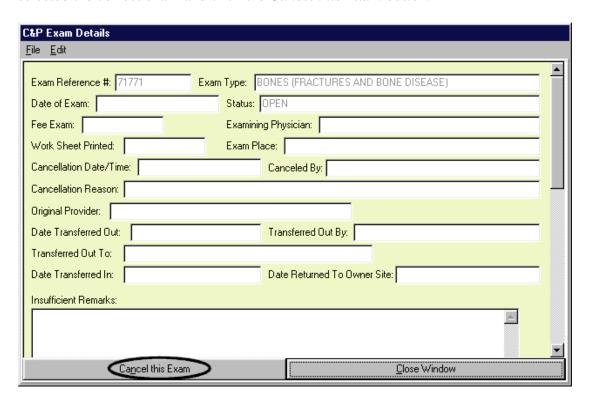
Step 5 - CAPRI will open a dialog box for you to confirm your selection. Click *Yes* to cancel the exams or click *No* if you still want the exams to be completed.



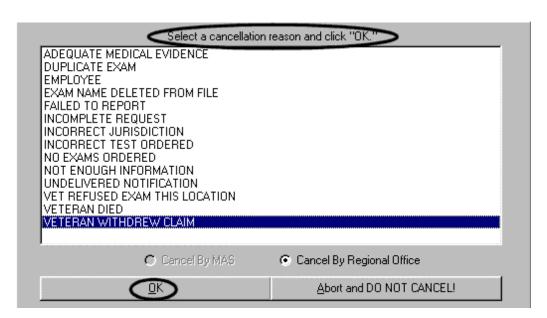
Step 6 - If you want to cancel selected exams, scroll down to the Exams Requested section. Click on the exam that you want to cancel and click the *View Selected Exam* button.



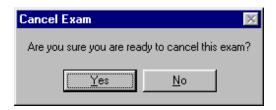
Step 7 - The C&P Exam Details screen will open. Review the exam request to ensure that you selected the correct exam and click the *Cancel this Exam* button.



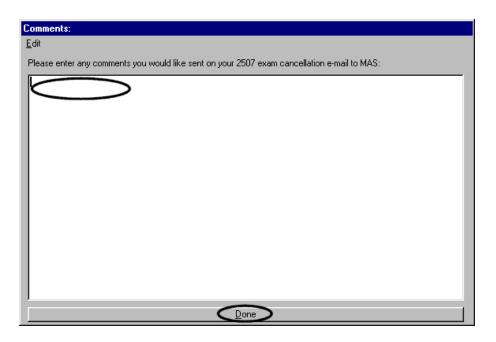
Step 8 - A box will open for you to select the cancellation reason from the supplied list. The *OK* button is not available until you select a reason. Select the appropriate reason and click the *OK* button to cancel the selected exam, or click the *Abort and DO NOT CANCEL!* button to keep the exam.



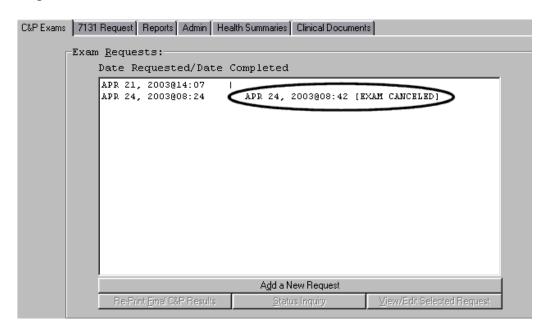
Step 9 - CAPRI will display a confirmation box if you selected *OK* to cancel the exam request. Click *Yes* to cancel the exam or click *No* to keep the exam.



Step 10 - If you click the *Yes* button, CAPRI will open another box for you to enter comments that will be sent with the cancellation message to VHA. Enter any appropriate comments and click the *Done* button.



Step 11 - The C&P Exams tab will now show the canceled exam.



#### Add a New Request

- Step 1 Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. If there are no examination requests, the window will be blank. If the veteran already has examination requests on file, the window will show the dates requested.
- Step 2 If previous examination requests exist, please view those requests as described in View/Edit Selected Request to ensure that you are not about to enter a duplicate request for an examination.
- Step 3 Now that you have ensured that the exam you are about to request is not already pending, click on the *Add a New Request* button.
- Step 4 You will now be prompted by CAPRI to check the latest address of record in the VistA system. If the veteran has a new address, update the VistA system by clicking on the *Edit Address Now* button. If you are not sure if the address you have is more current that the one shown by CAPRI, do not update the address but note this fact and include the address in the general comments area of the exam request. If the address shown by CAPRI is current, click *OK*.

Address Verification:					
Permanent Address:		Temporary Address:			
Address:	324 SW 15TH STREET	Temp Address Active? NO			
City:		Start Date:			
		End Date:			
	DIAMOND	Street:			
State:	ALASKA				
Zip+4:	12345				
County:	BETHEL 050	City:			
Phone:		State: FMEdit6			
Office Phone:	YGWE	Zip+4: 11			
		County: 1			
		Phone: 800-555-1212			
	dit Address Now				

Step 5 - Once you have selected OK, the Add a New C&P Exam dialog box opens. Certain VHA facilities have added new examination list functionality. For these facilities only, supported exams are shown in black. Exams shown in red may not be supported by the selected facility. "Routing Location Information" and "Information about this Exam List" status messages have been added to the template. Pop-up messages may appear during exam selection, depending on how the exam list has been set up by the C&P clinic or MAS. Complete the request by filling out the various fields using the tab key or your mouse to move from field to field. Several fields have drop down arrows that show the valid selections for that particular field. All of the fields except for "Other Disabilities" require an entry. The "Other Disability" field is not used by all VBA Regional Offices. Hint: if you did not use this field using the AMIE software, you will not use it in CAPRI. You can select as many Exams to Complete as required by the particulars of the veteran's claim. Just remember to justify your request by entering comments that would explain your choice of exams. The "Exams to Complete" section works the same way as described in Steps 5 and 6 under View/Edit Selected Request.

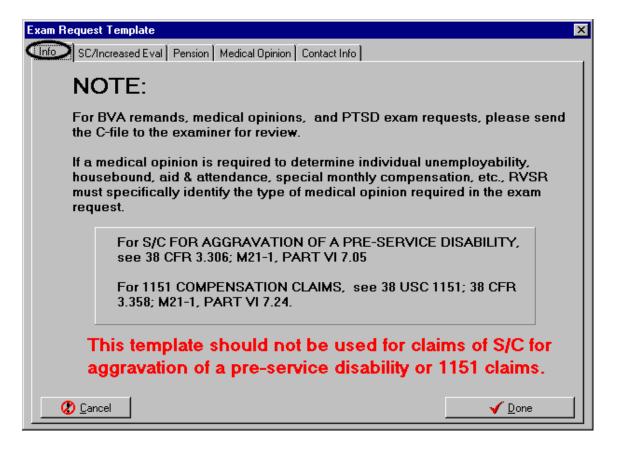
## Add New C&P Exam Screen

	Exam(s): INCREASE
	RO: 317 ST. PETERSBURG-
Requested By: Routing Location: FT MYERS OPC 5168	Z <u> </u>
Other Disabilities [1]: Right Knee Replacement	
Other Disabilities [2]: Last Rating I	Exam Date: Jun 7,2001
Other Disabilities [3]:	
Routing Location Information:	
C&P Clinic is open on Tuesdays and Thursdays only.	A
Exams to Complete:	
Information About this Exam List:	<u> </u>
NOTE: Exams in red are not normally performed at the selected routing	location.
□ ACROMEGALY □ AID AND ATTENDANCE OR HOUSEBOUND EXAMINATION □ AMPUTATION, RESIDUALS OF □ ARRHYTHMIAS □ ARTERIES, VEINS AND MISCELLANEOUS □ AUDIO ☑ BONES (FRACTURES AND BONE DISEASE) □ BRAIN AND SPINAL CORD □ CHRONIC FATIGUE SYNDROME □ COLD INJURY PROTOCOL EXAMINATION	
Find by Body System	
Comments:	Exam Request Template
Veteran had right knee replacement, now claims that lower leg the left and that the replacement joint is loose at the point to the tibia.	
Send Exam Request Cance	el Request

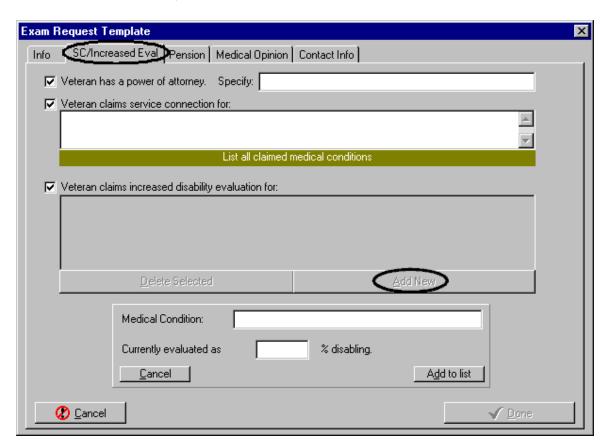
Step 6 - Fill out the Comments field with the information that you would like to provide to the C&P physician concerning the veteran's disabilities and the reason for your selection of examinations. The Comments area is Windows compatible and supports copy and paste commands. Copy and paste commands can be carried out by clicking on Edit located in the gray bar at the top of the screen or by simply right clicking your mouse in the comments area. The copy and paste features will be of benefit for lengthy BVA Remand instructions for C&P examinations and also for those RVSRs and DROs that keep a cardfile or other electronic system of exam paragraphs with standardized sentences that are used on a frequent basis.

Step 7 - The *Exam Request Template* button was added to the Add New C&P Exam Screen to automate some of these paragraphs. It opens another screen that allows you to make selections that use standard language and will appear on the examination request. It has tabs for Info, SC/Increased Eval, Pension, Medical Opinion, and Contact Info (see below). Use of these templates is **optional**.

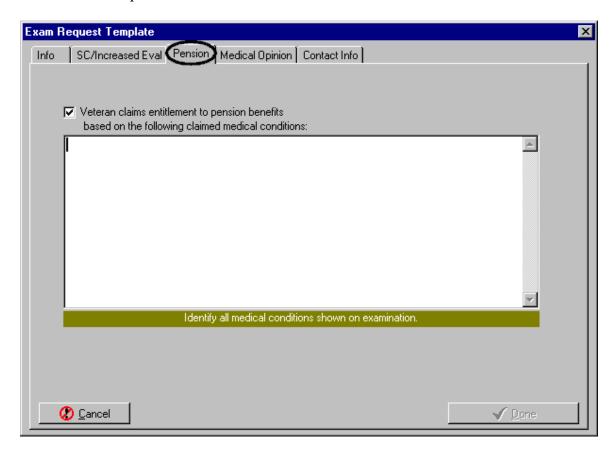
The Info tab has general information for the examiner.



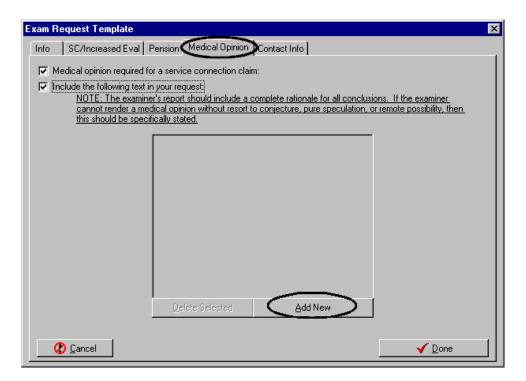
The SC/Increased Eval tab allows you to specify a Power of Attorney, indicate the conditions that the veteran is claiming service connection for, and indicate what service connected conditions the veteran is claiming an increased evaluation for (clicking the *Add New* button opens the bottom Medical Condition fields).



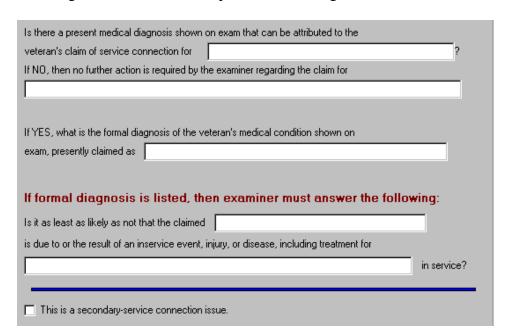
The Pension tab allows you to indicate what medical conditions must be evaluated for a determination of pension entitlement.



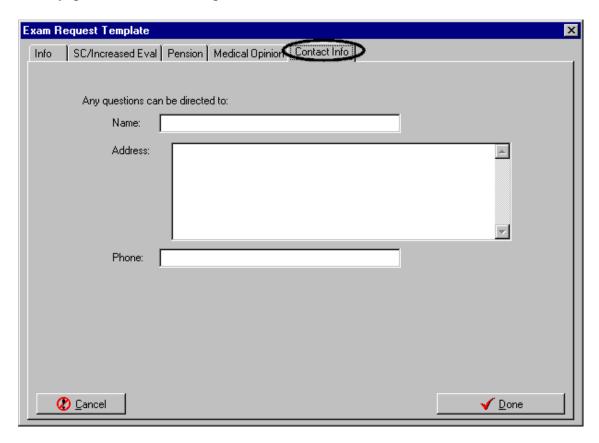
The Medical Opinion tab allows you to indicate that an opinion is needed and generates proper text.



Selecting the Add New button opens the following fields.



The Contact Info tab gives you a pre-formatted area to indicate a station contact if the examiner has any questions about the request.



Click *Done* when you are finished entering all applicable templates.

Step 8 - Review the request to ensure all the correct information has been entered. When you are sure that no additional information is required, click the *Send Exam Request* button at the lower left corner of the screen. Or click *Cancel Request*, if appropriate. Answer the confirmation dialog box that appears.

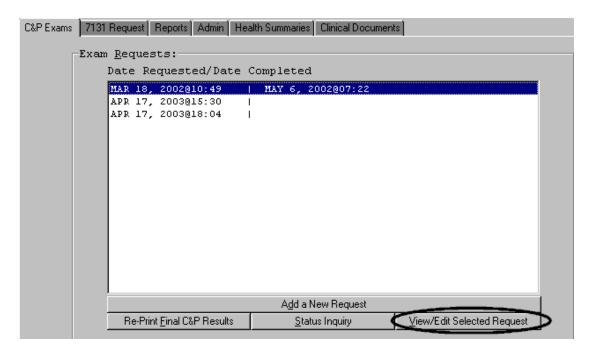
Step 9 - Your request has now been transmitted to the VHA facility and CAPRI will show that your request is pending.

Step 10 - Since you will need to place proof of your exam request in the claim file for record keeping purposes, please use the Status Inquiry option and print the Inquiry screen.

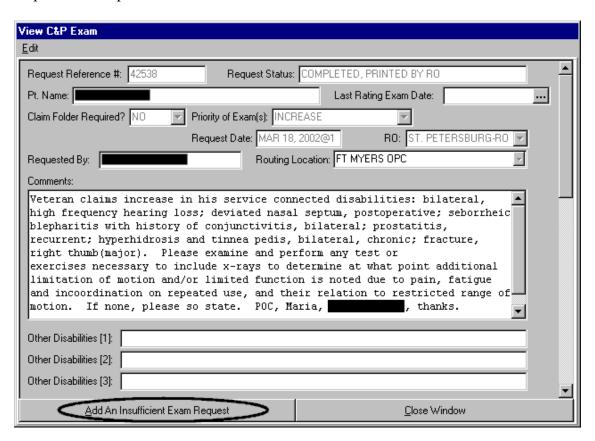
### **Insufficient Exam Request**

This option is used if a completed examination is not sufficient, and you have already followed local procedures to attempt to make the examination sufficient for rating purposes.

Step 1 - Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. Since the veteran already has examination requests on file, the window will show the dates requested and completed.



Step 2 - Select the previous examination that was insufficient, and click *View/Edit Selected Request*. This opens the View C&P Exam screen.



The following shows the exams previously requested and that they were completed.



- Step 3 Verify that you selected the correct request and click the *Add An Insufficient Exam Request* button.
- Step 4 The Add New C&P Exam screen opens. Complete this screen as directed in the Add a New Request section. The only difference is that the list of available examinations will be limited to the ones completed in the previous, insufficient examination. These choices will only appear after you enter the Routing Location.

Exams to Complete:		
Information About this Exam List:		
NOTE: Exams in red are not normally performed at the selected routing location.		
□ AUDIO □ GENITOURINARY EXAMINATION □ HAND, THUMB, AND FINGERS □ NOSE, SINUS, LARYNX, AND PHARYNX □ SENSE OF SMELL AND TASTE □ SKIN DISEASES (OTHER THAN SCARS)		
Find by Body System		

Step 5 - Complete this screen and submit the examination request as directed in the Add a New Request section.

#### **Re-Print Final C&P Results**

This option is used to display final C&P examination results. You can print the results, if needed, by using File/Print once the results are displayed. If you attempt to use this option for an examination that has not been released to the Regional Office by the C&P Clinic, you will get the following message: "This request has not been released to the Regional Office yet."

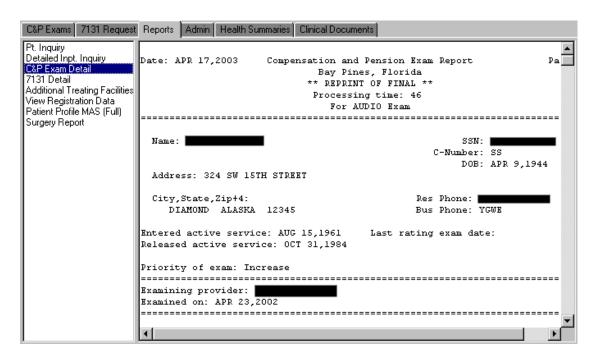
Step 1 - Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. If there are no examination requests, the window will be blank. If the veteran already has examination requests on file, the window will show the dates requested, as in the example above.

Step2 - Select the examination results that you want to view and click the *Re-Print Final C&P Results* button.

Step 3 - CAPRI will display a dialog box asking if you want just the laboratory or x-ray results. Click *Yes* if that is all that you want or click *No* if you want the full examination results.



Step 4 - The Compensation and Pension Exam Report screen will open under the Reports tab. You can scroll down for more results from the selected examination.

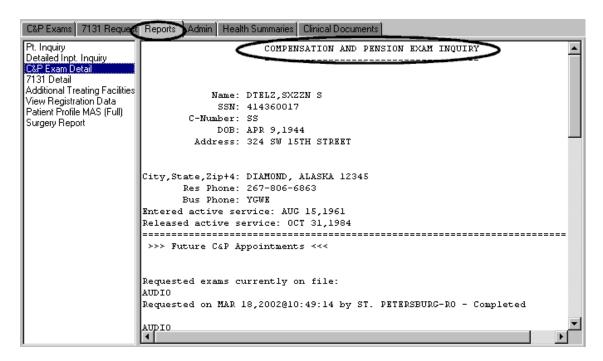


Step 5 - If you want to view the results of another final examination request, you must go back to the C&P Exam tab and start from Step 2.

### **Status Inquiry**

You can use this option to check the status of any exam request shown on the C&P Exam tab screen.

- Step 1 Log into CAPRI, look up the veteran using the patient selector, and move to the C&P Exams tab. If there are no examination requests, the window will be blank. If the veteran already has examination requests on file, the window will show the dates requested.
- Step 2 Select the exam request for which you want to check the status and click the *Status Inquiry* button.
- Step 3 The Compensation and Pension Exam Inquiry screen will open under the Reports tab. You can scroll down for more information about the selected examination.



Step 4 - If you want to check the status of another exam request, you must go back to the C&P Exam tab and start from Step 2.

#### **7131 Request**

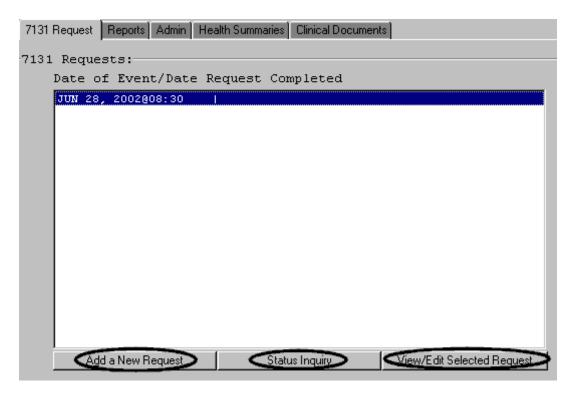
The 7131 Request tab includes functions such as:

- Adding new requests
- Status inquiries and reports
- Viewing and editing pending requests

**Note:** 7131 requests are reserved for information that cannot be obtained directly through CAPRI, such as older records and retired records that may not exist in the electronic database.

Pending requests are shown in the left column and completed requests are shown in the right column of the screen. In the example below, the request is still pending, and there are no completed requests. When the tab is first opened, all pending and completed requests will be shown, but none will be selected. The *Status Inquiry* and *View/Edit Selected Request* buttons are not available until a request is selected.

## 7131 Request Screen



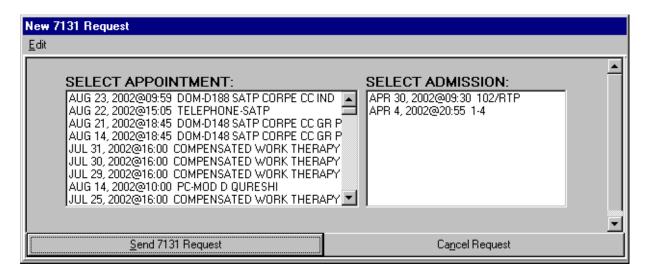
#### Add a New Request

7131 requests can be made for reports including:

- Patient records which may be retired after a long period of facility inactivity
- Patient records which only exist on paper
- VAF 21-2680 Aid and Attendance examinations that have been completed by the veteran's health care provider
- Competency reports
- Asset information
- 21 day certificates
- Records based upon hospital admissions such as discharge notices and discharge summaries

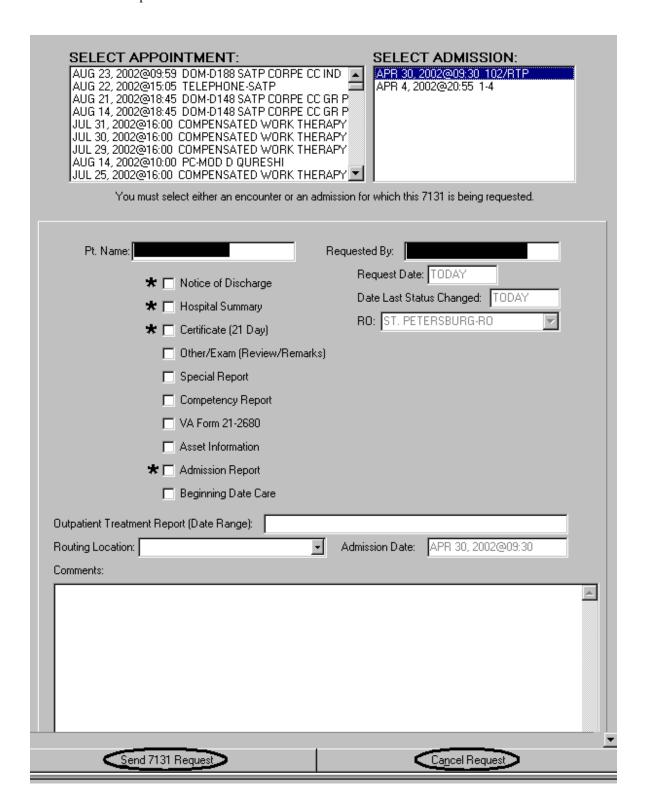
Step 1 - Log into CAPRI, select a patient, and click on the 7131 Request tab. The 7131 Request screen opens.

Step 2 - Click on the *Add a New Request* button at the lower left corner of the 7131 Request screen. A screen showing the patient's appointments and admissions will appear.



Step 3 - Select either an outpatient appointment date or an admission date to which your request most closely relates, and the following window will open.

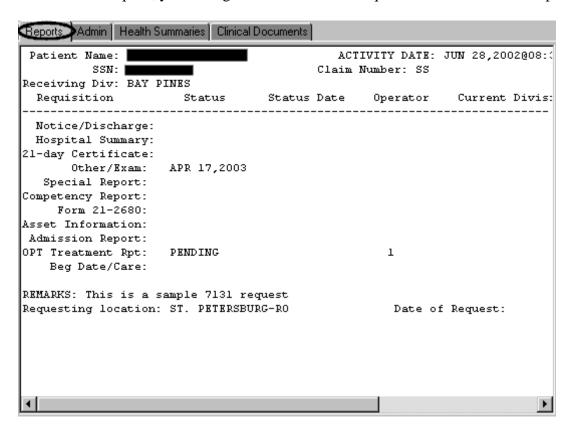
**Note:** Notice of Discharge, Hospital Summary, Certificate (21 Day), and Admission Report are not available if you select an Appointment. These options are only available if you select an Admission.



- Step 4 Check off the items that you would like to request. The Patient Name, Requested By, Request Date, Date Last Status Changed, RO, and Admission Date are already completed for you.
- Step 5 Type in your comments in the area provided with details concerning your request. Remember that a Release of Information Clerk at VHA must dig through old records in search of your request and would appreciate any help you can give in being specific about your request.
- Step 6 Click on *Send 7131 Request* and your request will be transmitted or Click *Cancel Request*. With either choice, CAPRI will open a dialog box asking you to confirm the choice.
- Step 7 To inquire about the status of your 7131 request or to generate a report for proof of your request to be placed in the claims file, use the Status Inquiry option.

# **Status Inquiry**

- Step 1 Log into CAPRI, select a patient, and click on the 7131 Request tab. The 7131 Request screen appears with any pending or completed 7131 requests displayed.
- Step 2 Select the 7131 request for which you want to check the status and click the *Status Inquiry* button.
- Step 3 The following report opens under the Reports tab. If you want to check the status of another 7131 request, you must go back to the 7131 Request tab and start from Step 2.



Step 4 - You can print the report for the claim folder by choosing File/Print.

# **View/Edit Selected Request**

- Step 1 Log into CAPRI, select a patient, and click on the 7131 Request tab. The 7131 Request screen appears with any pending or completed 7131 requests displayed.
- Step 2 Select the 7131 request for which you want to check the status and click the *View/Edit Selected Request* button.
- Step 3 The following screen opens with all of the information entered in the 7131 request. Click the *Close Window* button when you are finished viewing the request.

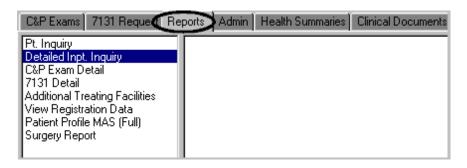
# View 7131 Request Screen

Pt. Name:	Requested By:	
RO: ST. PETERSBURG-RO	Request Date: APR 17, 2003	
Document Type: ACTIVITY DATE	Date Last Status Changed: APR 17, 2003	
Finalization Date:	Finalized By:	
	Completion Date: By:	
☐ Notice of Discharge	,	
☐ Hospital Summary		
Certificate (21 Day)		
Uther/Exam (Review/Remarks)		
☐ Special Report		
Competency Report		
Asset Information		
■ Beginning Date Care		
Outpatient Treatment Report (Date Range): 01-01-2001 to 04-01-2003		
Completion Date:	By:	
Routing Location: BAY PINES 516	Encounter Date: JUN 28, 2002@08:30	
Comments		
This is a sample 7131 request		
Chara Western		
Clo	se Window	

Step 4 - If you want to edit the 7131 request, you can do so on this screen at this time if the request has not been finalized. The fields available for editing are the documents requested (Notice of Discharge, Hospital Summary, Competency report, etc.), the Outpatient Treatment Report Date Range, the Routing Location, and the Comments. When your edits are complete, click *Close Window* and save your changes.

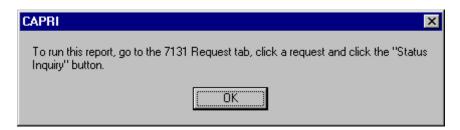
#### **Reports**

The Reports tab allows you to make various patient inquiries, review registration and profile data, and request surgery reports for the selected veteran.



#### 7131 Detail

This report was moved to the 7131 Request tab. If you attempt to use this report, the following dialog box will appear:

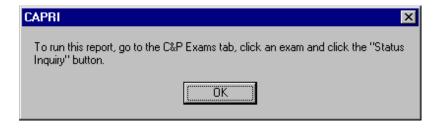


#### **Additional Treating Facilities**

This report will show you if the patient was treated at any VHA facilities other than the one you are connected to. The report appears in the right window.

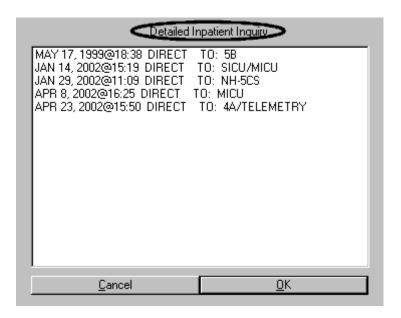
#### **C&P Exam Detail**

This report was moved to the C&P Exams tab. If you attempt to use this report, the following dialog box will appear.



### **Detailed Inpt. Inquiry**

This report lists all of the patient's inpatient admissions with the date, time, and ward.



You can select an admission and click *OK* for more detailed information about that admission. This includes admission and discharge dates, transfers between wards, care providers, and diagnosis. In this example, selecting the first admission listed will give the following information.

```
ADMISSION:
MAY 17, 1999@18:38:32 DIRECT TO: 5B [127-2]

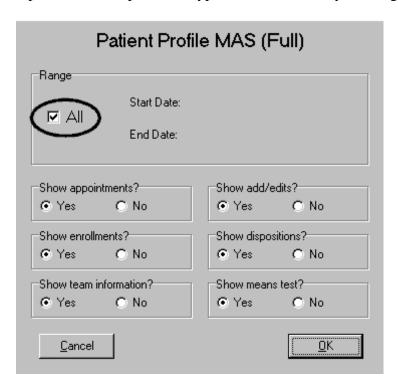
TRANSFERS:
MAY 24, 1999@15:47:54 INTERWARD TRANSFER TO: 1-5-N []

TREATING SPECIALTY CHANGES:
MAY 17, 1999@18:38:32 SPECIALTY: GENERAL INTERNAL MEDICINE
PROVIDER: SEXTON, WANDA GARCIA
ATTENDING: SEXTON, WANDA GARCIA DX: BRONCHITIS
MAY 24, 1999@15:47:54 SPECIALTY: GENERAL PSYCHIATRY
PROVIDER: VARDHAN, NIRMALA
ATTENDING: VARDHAN, NIRMALA
DX:

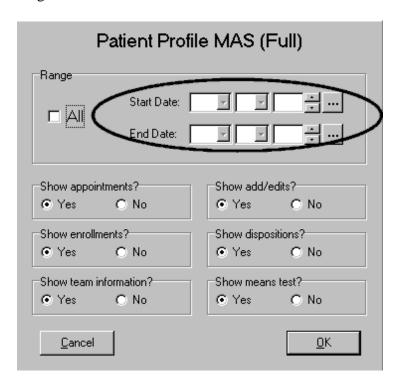
DISCHARGE:
JUN 02, 1999@16:00 OPT-SC
```

#### **Patient Profile MAS (Full)**

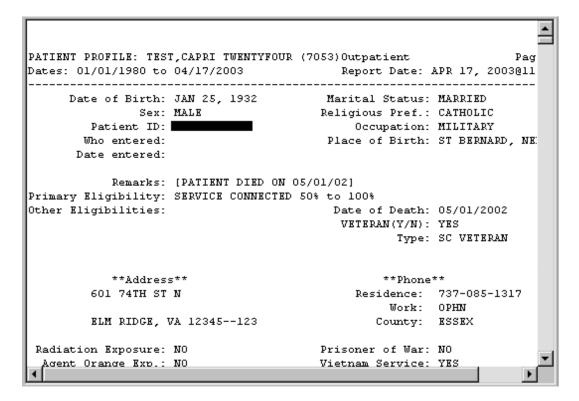
The following screen is the default - it specifies all dates, all appointments, all enrollments, all team information, all edits, all dispositions, and the Means Test. You can change the generated report to exclude particular types of information by clicking *No* for that particular type.



If *All* is unchecked, then the following screen appears allowing you to set a start and end date range.

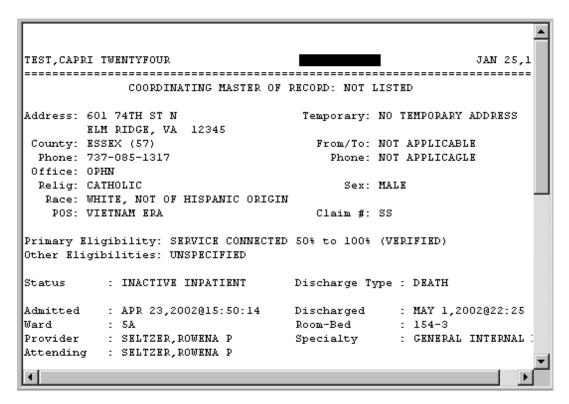


The generated report will appear in the right window. This is an example.



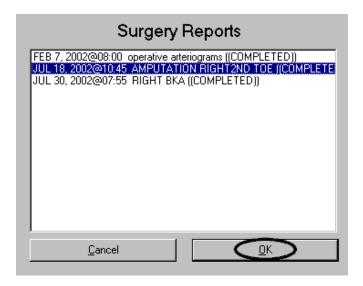
### Pt. Inquiry

This report provides demographic, eligibility, and treatment information about the selected patient. The report appears in the right window.

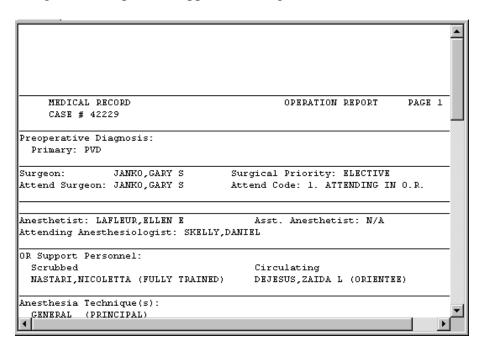


# **Surgery Report**

This option will generate a list of all available surgery reports for the selected patient. If you select a procedure from the list, the *OK* button is enabled. Clicking the *OK* button will generate the surgery report for the selected procedure. The *OK* button is not available when the list is first displayed as no procedure is selected.

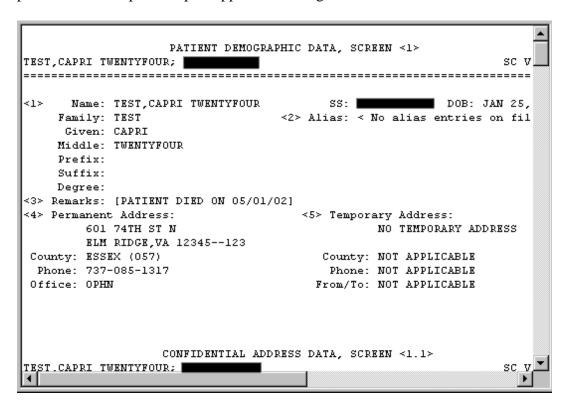


The generated report will appear in the right window.



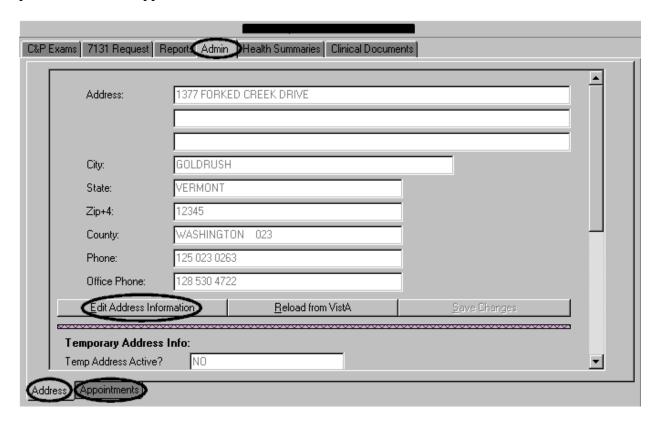
### **View Registration Data**

This report provides full demographic data, including military information, for the selected patient. The completed report appears in the right window.



# **Admin**

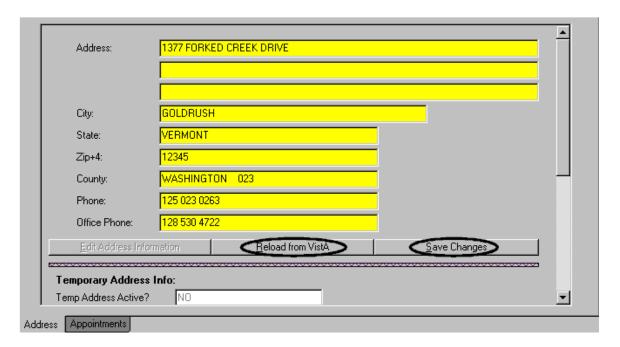
The Admin tab combines information about the patient's address and appointments, including admissions. You can view or edit the permanent address, view the temporary address, and view past, future, or all appointments.



#### **Address Tab**

The Address Tab shows the permanent and temporary addresses and allows you to edit the permanent address.

- Step 1 Click on the Admin tab in CAPRI. The screen appears with the Address tab open.
- Step 2 To edit the patient's address, click on the *Edit Address Information* button. The address fields can now be edited.

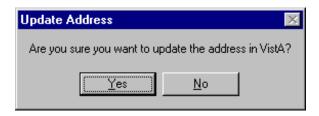


Step 3 - Type in your desired changes to address or phone numbers in the appropriate fields.

**Note** - Do not use punctuation marks in any of the address fields. As an example, if you wanted to abbreviate the word DRIVE, the correct abbreviation would be DR and not DR. Do not use parentheses for the area code of a phone number, use a hyphen between the area code and number [use 727-555-5555, not (727)555-5555].

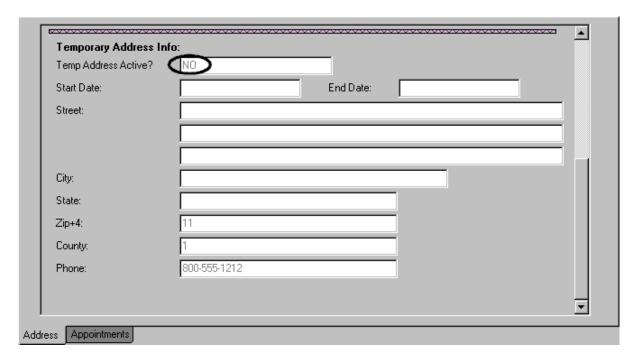
Step 4 - If you are satisfied with the changes, click on the *Save Changes* button in the lower right hand corner. If you do not want to save the changes, click *Reload From VistA* instead.

Step 5 - If you clicked the *Save Changes* button, the following dialog box appears. Click on *Yes* if you still desire to make the address change.



Step 6 - Your changes have now been made to the patient's records.

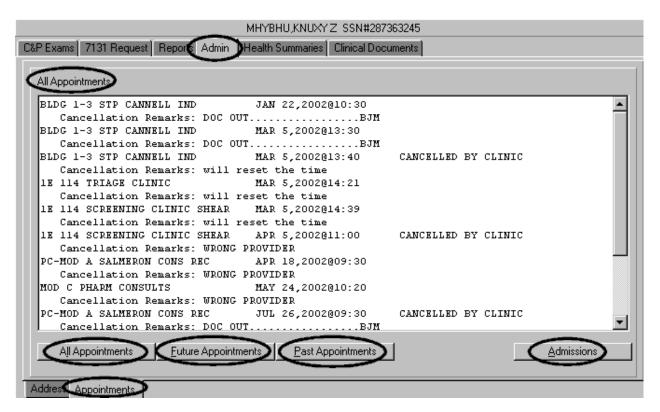
**Note:** VBA users can view a temporary address by scrolling down below the permanent address, but cannot make changes to that information. In this case, the address is not complete because the Temporary Address is not active.



#### **Appointments Tab**

The appointments tab shows you the status of all of the patient's appointments, past and future as well as admissions, based on the selections you make. If the appointment was cancelled, the status will show that the appointment was cancelled, by whom or the reason (such as CANCELLED BY CLINIC or NO-SHOW), and there will be cancellation remarks indicating the reason for the cancellation. In this example, the appointments were cancelled by the clinic because the doctor was out that day, the time was reset, and the wrong provider was scheduled.

- Step 1 Click on the Admin tab in CAPRI. The Address screen opens.
- Step 2 Click on the Appointments tab on the bottom left, and the Appointments screen appears. The default view is to show all appointments.



Step 3 - Click on Future Appointments or Past Appointments to show the desired appointments.

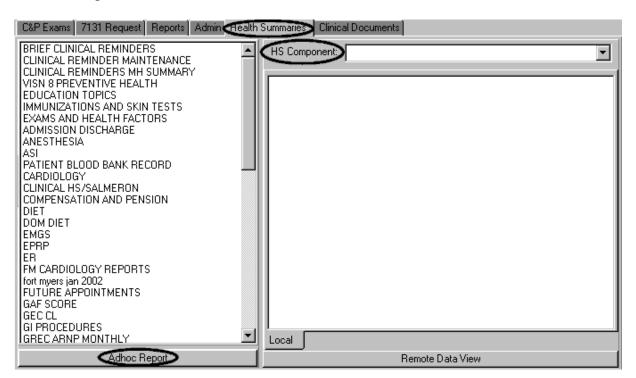
Step 4 - Click on *Admissions* to see all past admissions.

#### **Health Summaries**

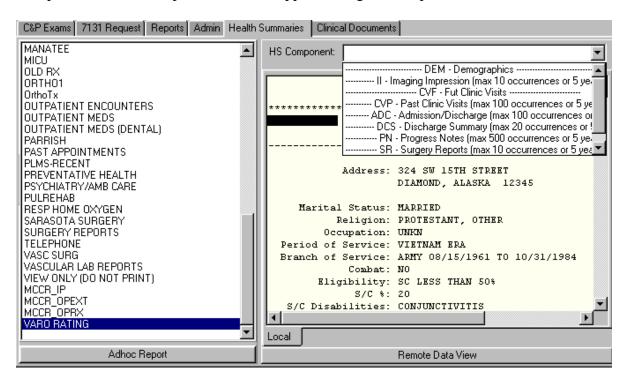
Health Summaries are customized reports comprised of VistA components specified by end users. Most of these summaries were developed by the VHA facilities. Regional Offices can create special summaries that will appear on the menu. VARO St. Petersburg, in cooperation with VISN 8, developed a Health Summary called VARO Rating that contains components specified by RVSRs to facilitate their work process. To develop your own custom Health Summary, contact your VHA facility's IRM. The VARO Rating Health Summary in VISN 8 facilities include the following VistA components: demographics, imaging impressions, past and future clinic appointments, admissions and discharges, discharge summaries, progress notes, surgery reports, and medications. In addition to the reports on the menu, you can create your own one-time Ad Hoc reports for use with a particular case.

#### **Programmed Summaries**

Step 1 - Log into CAPRI, select a patient, and click on the Health Summaries tab. The following screen will open.



Step 2 - The left hand column shows all the various programmed Health Summaries available at the medical facility to which you are connected. This menu will vary from facility to facility. Use the scroll bar to find the specific health summary you want to view. There are many useful health summaries that have been created at your medical facility. For this example, we will view the VARO Rating health summary that was created in VISN 8. Just scroll down to the Health Summary you want to view and click on its title in the left column. The report will automatically be generated for viewing in the right window. **Note:** if you do not know what components are in a particular summary, generate the summary and then click the down arrow to the right of HS Component field. A drop-down list will appear listing the components.

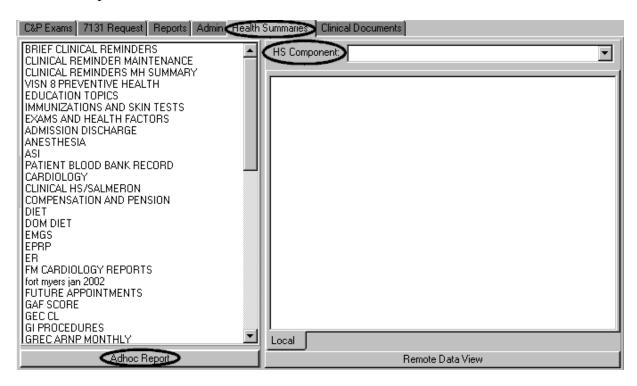


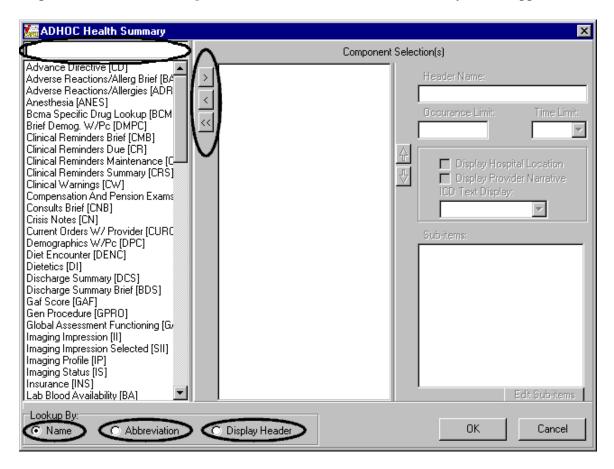
Step 3 - To view, use the scroll bar function to see the various components of the custom health summary. The components will appear in the order that they are listed in the component box (opened by clicking on the down arrow). You can change the width of the summary window by clicking on the center dividing line and dragging it to the side.

Step 4 - To print, use File/Print from the CAPRI menu bar.

# **Ad Hoc Report**

Step 1 - Log into CAPRI, select a patient, and click on the Health Summaries tab. The following screen will open.

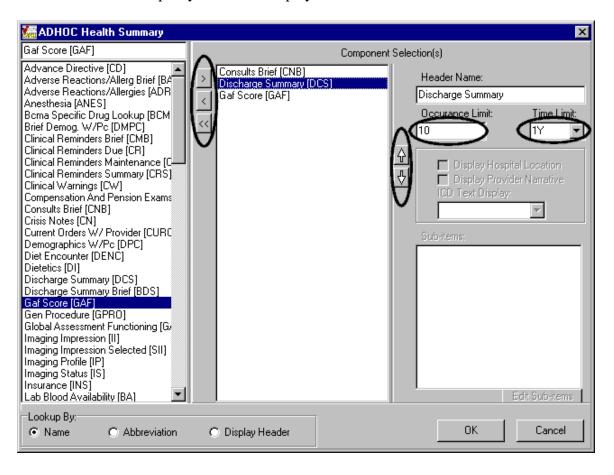




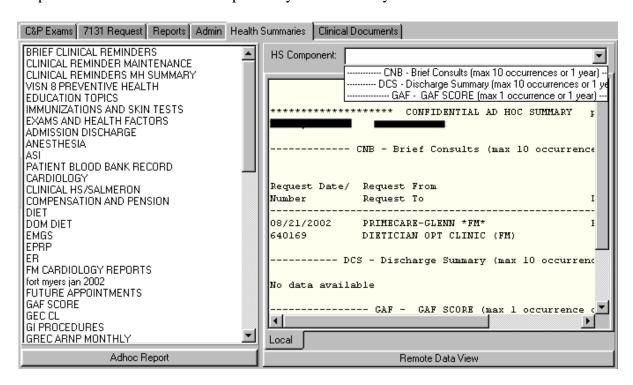
Step 2 - Click the *Adhoc Report* button. The Adhoc Health Summary screen appears.

Step 3 - The list of available components appears in the left column. You can order these components by their Name, Abbreviation, or Display Header. You can scroll down the list, or you can type the first few letters into the box directly above the list. When you locate the component you want to add, click the > button to move that component into the center column.

Step 4 - Once you have more than one component in the center column, the up and down arrow buttons are available. You can use these to change the order that the components will appear in the report. Select the component, then click the arrow to move the component up or down in the list. If you selected a component in error, use the < button to remove it from the list. The << button removes all selected components from the middle column. Depending on the component selected, the Occurrence Limit and Time Limit fields may be available. In the example below, the component Discharge Summary has an Occurrence Limit of 10 summaries, and only summaries within the past year will be displayed.



Step 5 - Once you have selected all the components you want in this report, click the *OK* button. The report will generate in the right window of the Health Summaries tab. The HS Component drop-down list will show the components you selected if you click the down arrow.

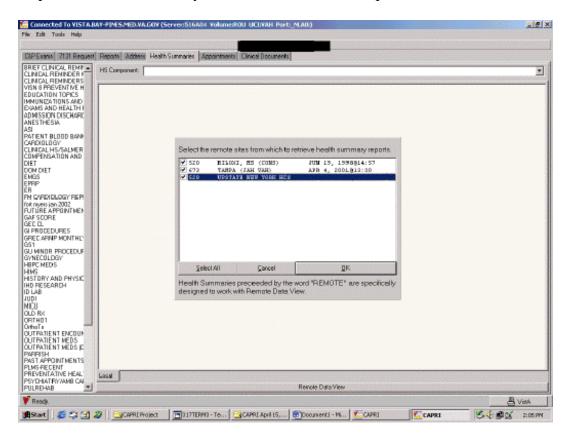


Step 6 - To print, use File/Print from the CAPRI menu bar.

#### Remote Data View

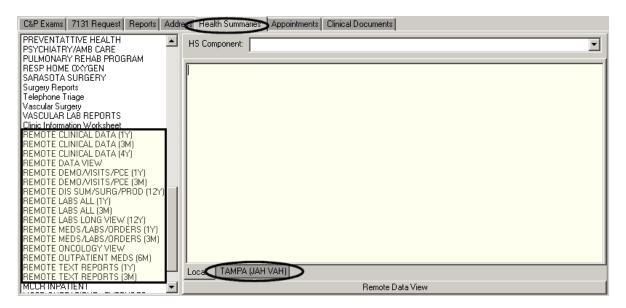
CAPRI now includes remote data views. Within the Health Summary tab, clicking on the *Remote Data View* button will allow CAPRI to identify all VA medical facilities where the patient has been treated and also identify the last time the patient was treated at that facility. Place checks in the boxes next to the facilities where you would like CAPRI to assemble Health Summaries. No additional accounts or sign-ons are necessary.

- Step 1 Log into CAPRI, select a patient, and click on the Health Summaries tab.
- Step 2 Click the *Remote Data View* button.
- Step 3 CAPRI will identify the remote sites where the patient was treated.

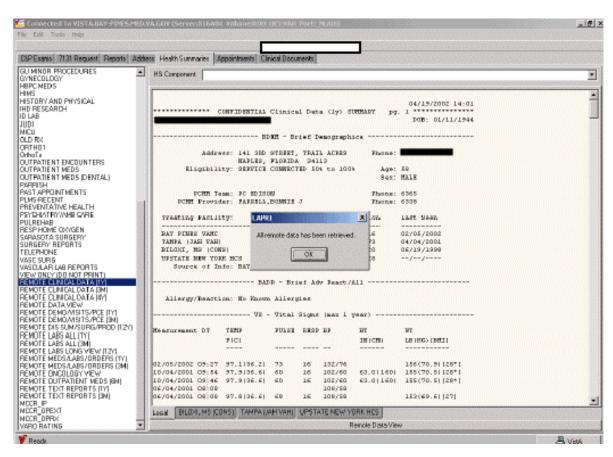


Step 4 - Check the box next to the sites from which you want to obtain health summaries.

Step 5 - After identifying all facilities where Health Summaries are desired, an expanded list of Health Summary types will appear in the left window. The only Health Summary types that function correctly using remote data views are those Health Summary types preceded by the word "Remote" (see section in rectangle).



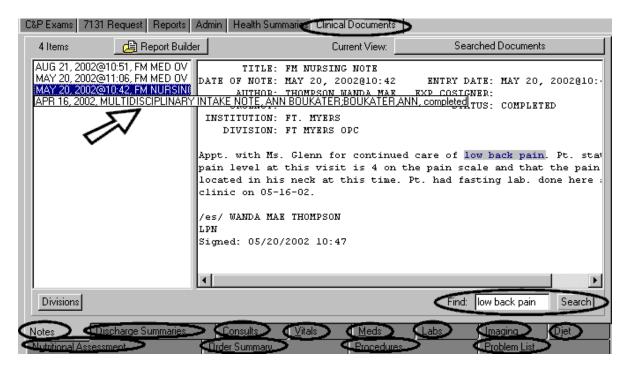
Step 6 - Once the selected Health Summary has been assembled at all selected sites, CAPRI will present a message that the task has been completed. Successful completion of these remote data views are highly dependent upon the performance of the VA Wide Area Network.



#### **Clinical Documents**

The clinical documents tab opens another complete set of tabs along the bottom of the screen that allow navigation within various components of the veterans electronic medical records. Clicking on the Clinical Documents tab allows access to: Notes (progress notes), Discharge Summaries, Consults, Vitals, Medications, Laboratory findings, Imaging (x-rays, CT, MRI, etc.), Dietary restrictions, Nutritional Assessments, Physician's Orders Summary, Procedures (Holter monitor, echocardiogram, electrocardiogram, thallium stress test, etc.), and Problem List.

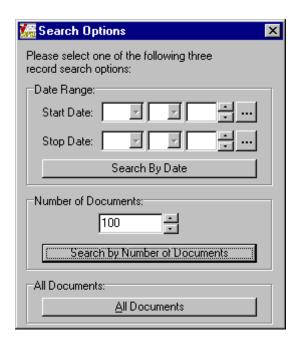
Each item found will be listed in the left column. If you put the mouse pointer over an item, more information pops-up. In the screen below, the pointer was over a completed Multidisciplinary note and that information appeared. The selected note, directly above it, is a nursing note, which appears in the right window. These windows can be resized by moving the dividing bar. The search box in the lower right allows you to perform a simple search on the electronic notes for a word or phrase. Any time the search item is found, it is highlighted in the note (in this example, low back pain was used). Please note that the search is not case sensitive, and you can also use partial words for a wider search. For example, using "diab" as the search term will find all permutations, such as "diabetes," "diabetic," "Diabinese," etc.



#### **Current View**

CAPRI allows you to choose the view of available documents. You can choose All Documents, Search by Number of Documents, and Search by Date. If you use the Search box, you will get a list of Searched Documents as in the example above. You can change this view by clicking the button to the right of the Current View label.

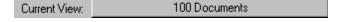
Step 1 - Click the button to the right of the Current View label. The following dialog box opens.



Step 2 - Enter the type of Search you want. If you want to search by date, enter the Start Date and Stop Date, and click the *Search By Date* button. The search will be performed and the Current View will change to:



If you want to specify a particular number of documents, enter that number in the box under Number of Documents. You can type the number or use the up and down arrows. Once you have the desired number, click the *Search by Number of Documents* button. The search will be performed and the Current View will change to:



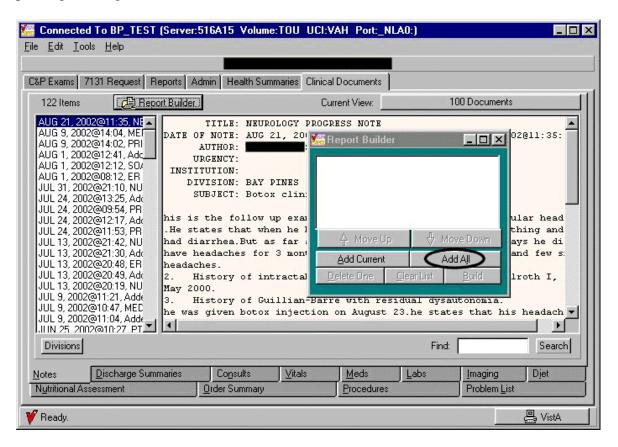
If you want to search for all documents, click the *All Documents* button. The search will be performed and the Current View will change to:



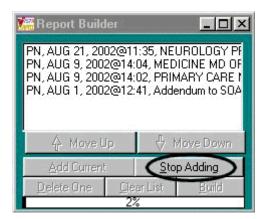
#### **Report Builder**

The Report Builder allows the user to build a custom report by clicking on a selection from the left hand appointment list and then clicking the *Add Current* button. For example, if the veteran's claimed issue is a cardiovascular disability, the user can select all of the cardiology notes and related consultations to build a custom report to facilitate the rating decision. To clear this custom report, click the *Clear List* button.

The "Report Builder" has been updated with an "Add All" function. Depending on what type of data is being displayed, the button will allow all listed reports to be automatically selected for printing/viewing.

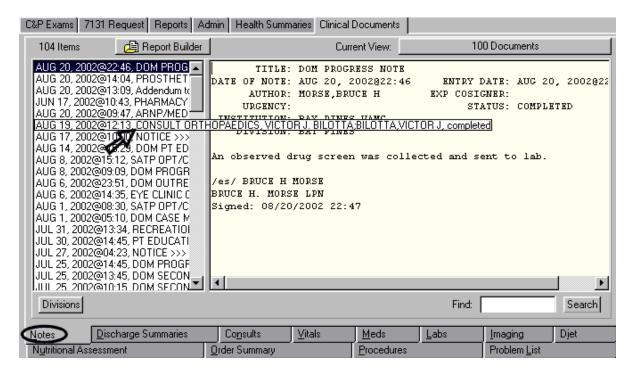


If you select *Add All*, CAPRI will download all available reports one by one. You have the option to stop this process at any time, by selecting *Stop Adding*. Once the individual reports have been downloaded, you can change the order of the reports using the *Move Up* and *Move Down* buttons, delete individual reports using the *Delete One* button, and build your final report with the *Build* button.



#### **Notes Tab**

This tab allows viewing and printing of progress notes for the veteran. The left hand side of the screen shows the appointment date, type of progress note, and the author of the note. If you place the mouse pointer over a progress note, the full title pops-up. When a note is selected, it will appear in the right window. The screen below shows the selected domiciliary progress note, while the title of the orthopedic consultation note is shown because the mouse pointer was placed over it. The right side of the screen shows the contents of the selected progress note. The windows can be expanded or minimized to enhance viewing. Contents may be viewed, printed, or copied and pasted into a Windows compatible document such as Microsoft Word or as part of a rating decision.



The standard Notes list displays in descending chronological order.

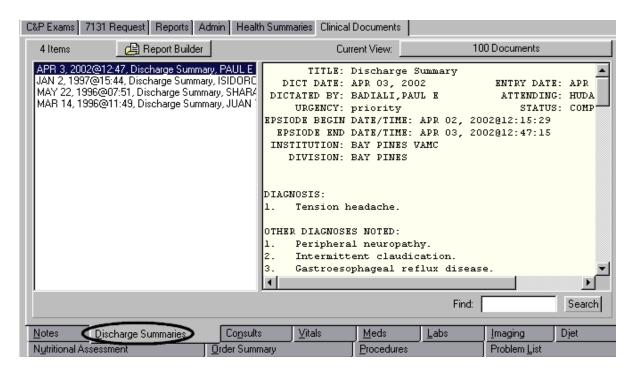


If you click the *Divisions* button, the list is redisplayed showing the division of the VHA facility for each note. Shown below are notes from the Ft. Myers clinic (FT) and the Collier CBOC (COL).

FT AUG 21, 2002@10:02, FM NURS COL MAY 30, 2002@11:00, CONSUL FT MAY 20, 2002@11:06, FM MED ( FT MAY 20, 2002@10:42, FM NURS FT APR 16, 2002@16:57, Addendur FT APR 16, 2002@15:43, HISTORY

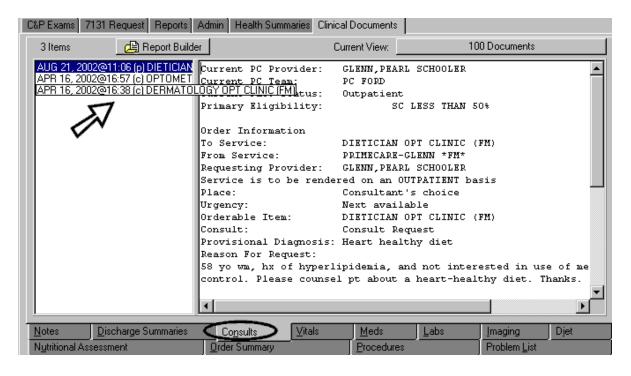
#### **Discharge Summaries Tab**

This tab will allow you to view, print, or copy and paste information from the veteran's Discharge Summaries. The left window lists the dates of discharge and the right window displays the selected summary. The Discharge Summary tab will download all available discharge summaries. The divider between the left and right windows can be moved left or right to resize the desired window.



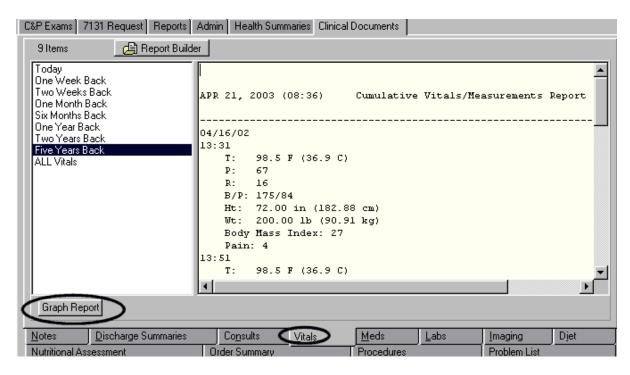
#### **Consults Tab**

This tab allows you to see consultation reports for the patient. Available consultations are listed on the left. If you place the mouse pointer over a consultation, the full title pops-up. When a consultation is selected, it will appear in the right window. The screen below shows the selected dietician consultation, while the title of the dermatology consultation is shown because the mouse pointer was placed over it.

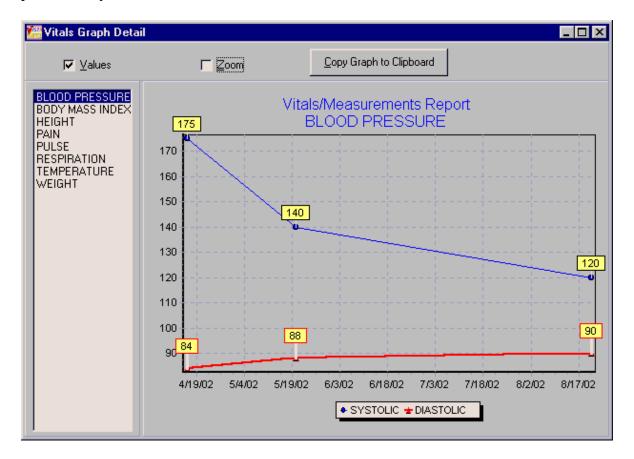


#### Vitals Tab

This tab will allow you to display the vital signs measured during the veteran's clinical visits. Vitals can be displayed by the various time periods shown in the left hand window. In the screen shown below, all of the vitals for past five years are displayed. Other components included in vitals are temperature, pulse, respiration, height, weight, and pain index.

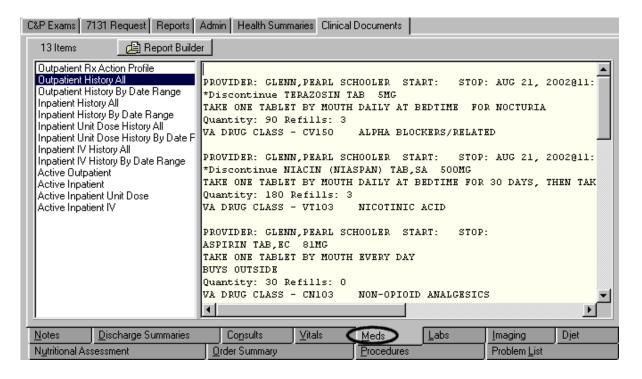


The *Graph Report* button opens another window where you can select a particular vital sign (blood pressure, body mass index, height, pain, pulse, respiration, temperature, and weight) to generate a graph. This can be useful when evaluating conditions such as hypertension. You can use this for reference, or you can copy the graph (use the *Copy Graph to Clipboard* button) and paste it into your document.



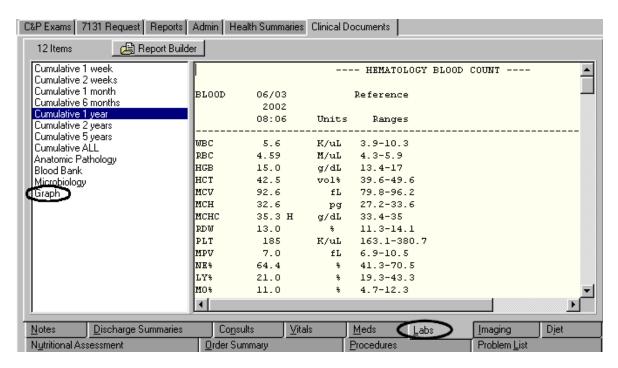
#### **Medications Tab**

The Meds tab allows you to display all of the medications prescribed to a veteran in several formats as shown in the left window. You can choose between active and inactive prescriptions as well as inpatient or outpatient prescriptions. Information includes all of the veteran's prescriptions, the prescribing physician, status of prescription, and dosage instructions. The display format Outpatient Rx Action Profile will even show the classification of the prescribed drug which can save many users time in referencing a prescription in the Physician's Drug Reference (PDR).

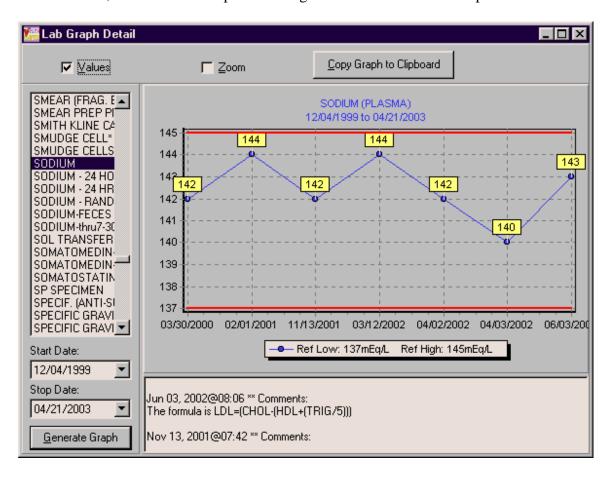


## **Laboratory Tab**

This tab shows various laboratory findings including blood, urine, anatomic pathology, blood bank, and microbiology findings. This tab may be helpful in finding a confirmed diagnosis for cancer from a biopsy or in evaluating diabetes or HIV-related illness.

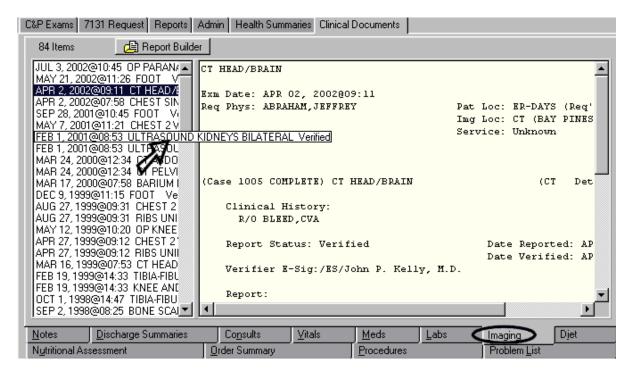


Another function under the Lab tab is the graph function, which can graphically display laboratory findings as specified by a user. This feature does not have a separate button as on the Vitals tab, instead the graph function is included in the list in the left window. In the screen shown below, a graphic display of the veteran's plasma sodium levels from 02-04-99 to 04-21-03 is shown. Note that the normal values are displayed on the screen (the red lines at 137 and 145). There are numerous laboratory tests available in the left window that has a scrollbar. Some of the items that could be graphed include the CD4 count if a user is working on a claim for HIV related illness, or the Prostatic Specific Antigen level if the claim is for prostrate cancer.



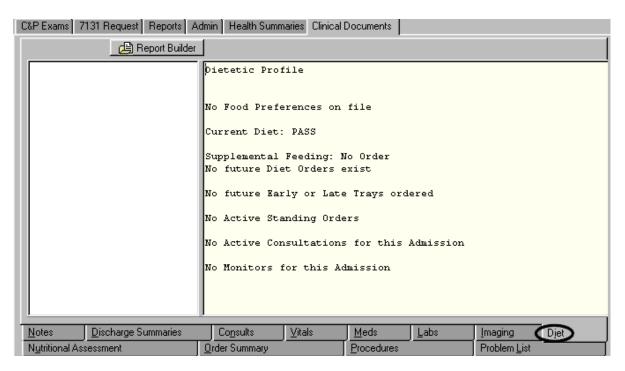
#### **Imaging Tab**

This tab includes impressions from x-rays, MRI, CT scans, ultrasounds, cardiac perfusion imaging, and bone scans. The left window shows the various imaging techniques performed on the veteran and generally indicate the part of the body scanned or the name of the scanning technique in the title to enhance your search for items specific to the claim. If you place the mouse pointer over an item, the full title pops-up. When an imaging report is selected, it will appear in the right window. The screen below shows the selected CT Scan of the Head, while the title of the ultrasound of both kidneys is shown because the mouse pointer was placed over it.



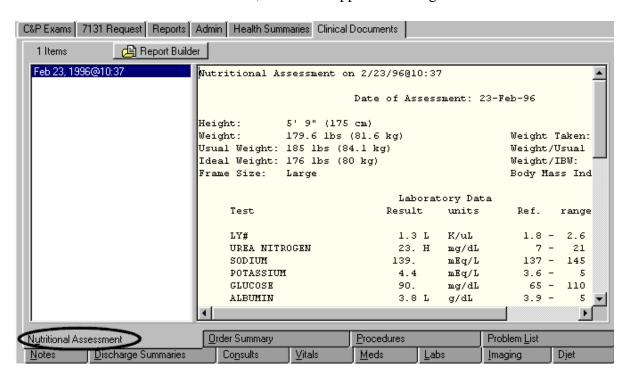
### **Diet Tab**

This tab can provide insight into a veteran's special dietary restrictions and may be useful in claims for diabetes, eating disorders, or digestive conditions. The Diet tab is for current inpatient activity only.



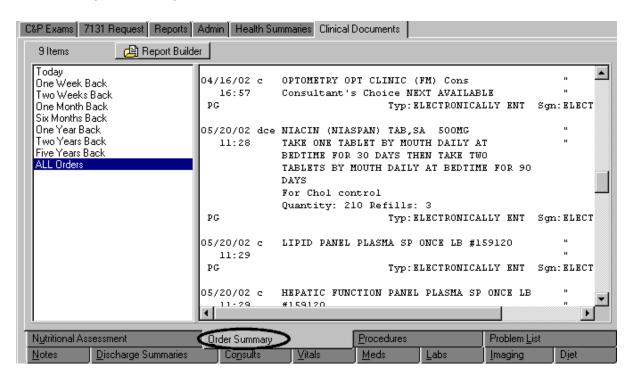
#### **Nutritional Assessment Tab**

This tab can also provide insight into a veteran's special dietary restrictions and may be useful in claims for diabetes, eating disorders, or digestive conditions. The Nutritional Assessment tab is for outpatient activity. All available assessments will be listed in the left window. Select the assessment date from the left window, and it will appear in the right window.



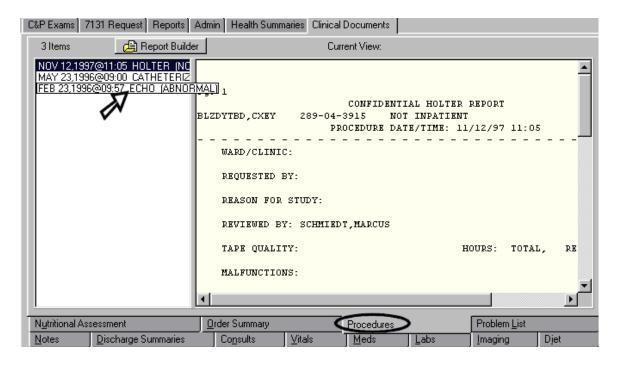
## **Order Summary Tab**

This tab shows all physicians' orders for the patient for a selected time frame. Chose the time frame on the left (each selection is from today back through the period specified). The orders will appear in the right window. In the screen shown below, there are orders for an Optometry consultation, medication, and lab tests.



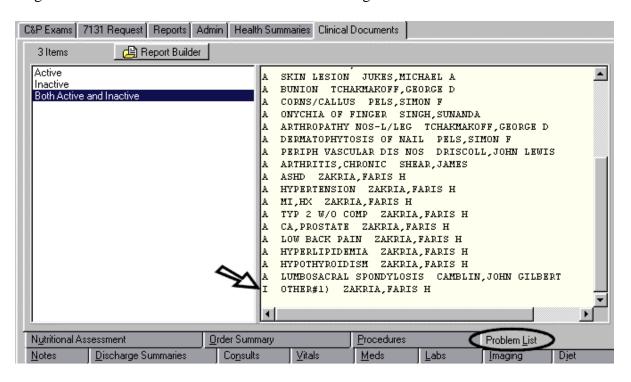
#### **Procedures Tab**

This tab allows viewing the results of specialty tests such as cardiac catheterizations, Holter monitors, electrocardiograms, and thallium stress tests. If you place the mouse pointer over a test, the full title pops-up with an indication of whether the test was normal or abnormal. When a test is selected, it will appear in the right window. The screen below shows the selected Holter monitor test, while the title of the echocardiogram is shown because the mouse pointer was placed over it, with an indication that the test result is abnormal.



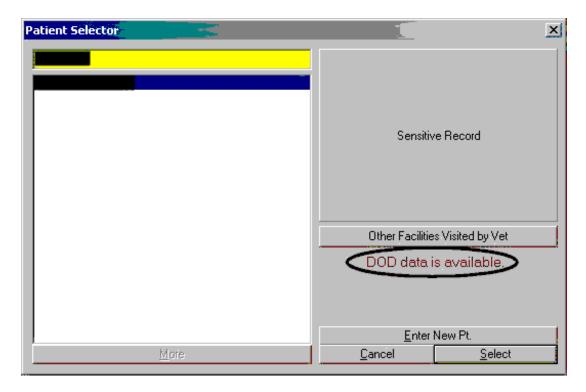
#### **Problem List Tab**

This tab displays all of the confirmed diagnoses for which the veteran is being treated. The list can display active and/or inactive problems. This list can be especially useful in claims for NSC pension if the user is looking for confirmed diagnoses for which the veteran is being treated. This list can serve to guide you in your search of progress notes. In the example below, active diagnoses are marked with an "A" and the inactive diagnosis is marked with an "I".

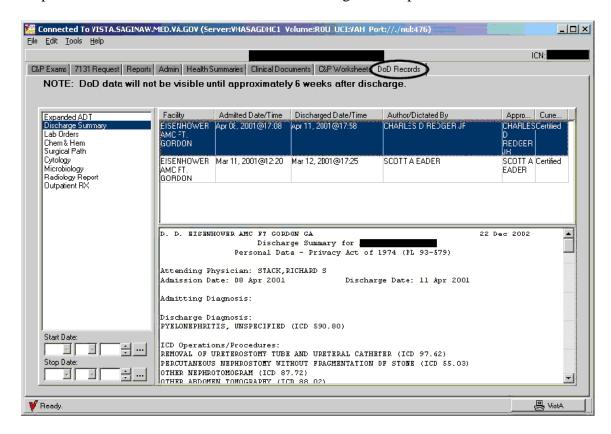


#### **DoD Records**

Department of Defense records will now be available for certain veterans beginning approximately six weeks after discharge. These records are available through the Federal Health Information Exchange. You will know if DoD records are available when you access the Patient Selector screen. In the screen shown below, the notation "DoD data is available" indicates that you can access these records after selecting the patient. The patient demographic data is not visible in this specific example because it is a sensitive level record.



Once you select this patient, a new tab is available, the DoD Records tab. This tab will not be visible, or will be grayed out, for patients who do not have FHIE records available.



Step 1 - Click the DoD Records tab. The following screen opens.

- Step 2 The available reports are listed in the left window. The screen above shows primarily laboratory and test results, together with discharge summaries and outpatient prescriptions. Select the type of report you want to view.
- Step 3 If more than one report of the selected type is available, they will be listed in the top window. The screen shows two discharge summaries. Select the summary or report that you would like to view.
- Step 4 The selected summary or report will appear in the lower window.

**Note:** You can specify particular dates to search for reports using the Start Date and Stop Date fields in the lower left corner.

**Note:** The C&P Worksheets tab in the screen above no longer exists. This functionality was moved. It is now located under CAPRI - Reports (File/Reports) as C&P Exams Checklist. It is described in Section 3.

# **Section 5 - Troubleshooting and Error Messages**

Note: In all cases, please print the error message for your local IRM staff.

#### CAPRI not installed in VistA



You will receive the message shown above if the VHA Medical Center has not loaded the VHA half of the CAPRI software. Contact your local IRM staff if you get this message.

## CAPRI GUI Option not assigned to user in VistA



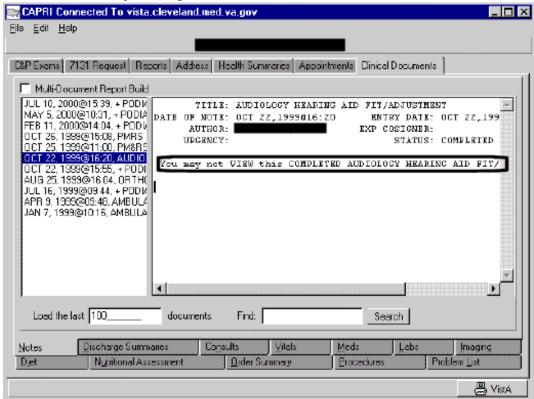
You will receive the message shown above if the VHA medical center has not assigned the CAPRI option to RO users. If you receive this message, you will have to contact your local IRM staff.

#### VistA server down



You will receive the message shown above. or a similar one such as WSAETIMEDOUT, when there are performance issues in the VA Wide Area Network (WAN), if a server is down, or if a server was not restarted after being down. When this happens, AMIE II may or may not connect, depending on the exact problem. Please test the AMIE II connection. Contact your local IRM staff if you get this message and let them know if AMIE II connects.

## VistA limits ability to see patient records



You will receive the message shown above if a VHA medical facility made local permission modifications in VistA which prevents/prohibits users from seeing the contents of patient records. Contact your local IRM staff if you get this message.

## **Network problems**



You will receive the message shown above if the connection to the medical facility is lost unexpectedly. Try to connect to the medical facility again. If you cannot reconnect, please contact your local IRM staff.

## Institution file in VistA has been locally modified



You may receive the message shown above when requesting exams, requesting 7131s, or entering new patients if the VHA medical facility has an incomplete or incorrect Regional Office list in their system. Contact your local IRM staff if you get this message.

## Too many invalid attempts at access code / verify code



You will receive the message shown above if you attempted to log on and entered the wrong Access Code / Verify Code combination too many times (3 times). Contact your station's AMIE II Liaison if you get this message.

## **Multiple sign-ons**



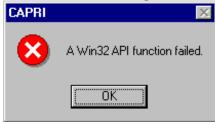
You may receive the message shown above if you did not log out of CAPRI correctly or if your session was unexpectedly disconnected. If you get this message, contact your station AMIE II Liaison.

## Need to sign on to VistA (AMIE II) to read and sign electronic security agreement



The message shown above is asking the user to log off CAPRI and log into AMIE II to read and sign a security agreement and to enter an electronic signature. These activities will have to be performed in AMIE II and the user will not be able to utilize CAPRI until doing so. This generally occurs during the first time a user accesses a particular medical facility and also once a year when electronic security agreements must be reviewed and signed. On a related note, it is recommended for new users (never before accessed VistA) to perform their initial log on event using AMIE II. AMIE better facilitates initiating a brand new VistA account and setting up new Verify codes. New VistA users should be assisted by their VBA station AMIE II Liaison when setting up new accounts.

## General error message



You may receive the message shown above for a number of possible reasons. If you get this message, cancel your current task, close CAPRI, then sign on again. If you receive this error message again, contact your local IRM staff for assistance.

# **Section 6 - CAPRI Equivalents for AMIE II Functions**

AMIE Function	CAPRI Function
*Admission Inquiry by Date (All	No CAPRI equivalent yet
Admissions)	
*Print New Notices of Discharge	No CAPRI equivalent yet
Add an Exam to an Existing Request	C&P Exams - View/Edit Selected Request
	- Add Exam to Request
Ad Hoc Health Summary	Health Summaries - Adhoc Report
Admission Report for Service Connected	CAPRI Reports - Admission Report for SC
Veterans	Veterans
AMIS 290 for the Regional Office	CAPRI Reports - AMIS 290
Beneficiary Information Status Inquiry	7131 Request - Status Inquiry
Cancel C&P Requests (all exams)	C&P Exams - View/Edit Selected Request
	- Cancel ALL Exams
Cancel C&P Requests (selected exams)	C&P Exams - View/Edit Selected Request
	- Select Exam - View Exam - Cancel This
	Exam
Detailed Inpatient Inquiry	Reports - Detailed Inpt. Inquiry
Discharge Report (A&A, Pension, Service	CAPRI Reports - Discharge Report (A&A,
Connected, All)	Pension, SC, All)
Edit 7131 Remarks	7131 Request - View/Edit Selected Request
Edit C&P Request Information	C&P Exams - View/Edit Selected Request
Edit Patient Address Information	Admin - Edit Address Information
Enter a C&P Exam Request	C&P Exams - Add a New Request
Full Patient Profile MAS	Reports - Patient Profile MAS (Full)
HS Health Summary Menu	Health Summaries tab
Incompetent Veterans Report	CAPRI Reports - Incompetent Veterans
	Report
INPT Detailed Inpatient Inquiry	Reports - Detailed Inpt. Inquiry
INQ Patient Inquiry	Reports - Pt. Inquiry
Inquiry for C&P Requests	C&P Exams - Status Inquiry
Insufficient Exam Report	CAPRI Reports - Insufficient Exam Report
LAB Interim Report	Clinical Documents - Lab tab
NHE Network Health Exchange Options	CAPRI Remote Data View
NOTE Print Document Menu	Clinical Documents - Notes tab
OP Operation Report	Reports - Surgery Report

<b>AMIE Function</b>	CAPRI Function
PATH Print Single Report Only	Clinical Documents - Labs - Anatomic
	Pathology
Patient Health Summary	Health Summaries tab
Patient Profile MAS	Reports - Patient Profile MAS (Full)
PDX Patient Data Exchange	CAPRI Remote Data View
Pending C&P Exams Report	CAPRI Reports - Pending C&P Exams
Pending Form 7131 Requests Report	CAPRI Reports - Pending Form 7131
	Requests
Print C&P Final Report (Manual)	Print C&P Final Report (Manual)
Print Exam Check List for RO	CAPRI Reports - C&P Exams Checklist
Re-admission Report	CAPRI Reports - Re-Admission Report
Regional Office 21-day Certificate Printing	CAPRI Reports - 21 Day Certificate
	Printing
Regional Office Patient Inquiry	Reports - Pt. Inquiry
REG View Registration Data	Reports - View Registration Data
Report for Pension and A&A	CAPRI Reports - Discharge Report, select
	Pension or A&A
Reprint a 21-day Certificate for the RO	CAPRI Reports - Reprint a 21 Day
	Certificate (can run with or without a
	patient selected)
Reprint a Notice of Discharge	CAPRI Reports - Reprint a Notice of
	Discharge (can run with or without a
	patient selected)
Reprint C&P Final Report	Re-Print C&P Final Report(s)
Request for 7131 Information	7131 Request - Add a New Request
XRAY Radiology Reports for VARO	Clinical Documents - Imaging tab

## **Section 7 - CAPRI Locations for Medical Evidence**

**Note:** This list is not meant to be all-inclusive in terms of providing the evidentiary requirements for the evaluation of disabilities. Rather it is meant to provide helpful hints for locating commonly used types of medical evidence.

What do I need?	Where to go in CAPRI:
MUSCULOSKELETAL (DC 5000, 5100,	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Magnetic Resonance Imaging (MRI)	Imaging Tab
X-rays	Imaging Tab
Arthrograms (X-ray dye)	Imaging Tab
Arthroscopies	Imaging Tab
Range of Motion Studies	Notes Tab, Consults Tab
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
EYE (DC 6000)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Ophthalmology reports	Notes Tab, Consults Tab
Eye exams w/Snellen test (visual acuity) and	Notes Tab, Consults Tab
Goldmann Perimeter Chart (field test)	
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
EAR AND OTHER SENSE ORGANS (DC 6100, 6200)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Audiologic (conductive/sensorineural) tests	Notes Tab, Consults Tab
Audiograms (puretone threshold/speech	Notes Tab, Consults Tab
recognition scores)	
Electrogustometry (taste sensation)	Notes Tab, Consults, Procedures Tab
Prescribed medications	Meds Tab

What do I need?	Where to go in CAPRI:
INFECTIOUS DISEASES, IMMUNE DI	
DEFICIENCIES (DC 6300)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Blood tests (creatinine, BUN, albumin)	Labs Tab/Cumulative/Graph
Skin tests	Labs Tab/Anatomic Pathology, Notes Tab,
	Consults Tab
Stool cultures	Labs Tab/Microbiology/Cumulative
T4 Cell Count	Labs Tab/Cumulative/Graphs
Serology	Labs Tab/Cumulative/Graphs
Weight Loss	Vitals Tab/Graph
Prescribed medications	Meds Tab
RESPIRATORY SYSTEM (DC 6500, 6600, 6700, 6800)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Pulmonary Function Tests (PFT)	Procedures Tab, Notes Tab (interpretation)
X-rays	Imaging Tab
Sleep Studies	Notes Tab, Consults Tab
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
CARDIOVASCULAR SYSTEM (DC 700	00, 7100)
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
X-rays	Imaging Tab
Electrocardiograms (ECG/EKG)	Procedures Tab, Consults Tab, Notes Tab
	(interpretation)
Exercise Stress tests (METS)	Procedures Tab, Consults Tab, Notes Tab
	(interpretation)
Echocardiography/Ejection Fraction tests	Procedures Tab, Consults Tab, Notes Tab
(EF)	(interpretation)
Holter monitor (heart rhythm/electrical	Procedures Tab, Consults Tab, Notes Tab
appearance)	(interpretation)
Doppler studies (ankle/brachial index)	Imaging Tab
Blood Pressure	Vitals Tab/Graph
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab

What do I need?	Where to go in CAPRI:
<b>DIGESTIVE (DC 7200, 7300)</b>	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
X-rays	Imaging Tab
Barium enema (colon X-ray)	Imaging Tab
Sigmoidoscopies	Notes Tab, Consults Tab
Endoscopies	Notes Tab, Consults Tab
Proctoscopies	Notes Tab, Consults Tab
Colonoscopies	Notes Tab, Consults Tab
Liver biopsies	Labs Tab/Anatomic Pathology
Gastrointestinal - upper and lower - series	Imaging Tab
(GI)	
Liver Function Tests (LFT)	Labs Tab/Cumulative/Graph
Weight Loss	Vitals Tab/Graph
Dietary Restrictions	Nutritional Assessment Tab, Diet Tab
	(inpatient)
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
GENITOURINARY SYSTEM (DC 7500)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Urinalysis (macro and micro)	Labs Tab/Cumulative/Microbiology/Graphs
Blood tests (creatinine, BUN, albumin)	Labs Tab/Cumulative/Graph
Complete Blood Count test (CBC)	Labs Tab/Cumulative/Graph
Uroflowmetry	Consults Tab, Notes Tab
Semen and endocrine evaluations	Labs Tab/Cumulative/Graph
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab

What do I need?	Where to go in CAPRI:
GYNECOLOGICAL CONDITIONS AN	D DISORDERS OF THE BREAST (DC
7600)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Laparoscopies	Notes Tab, Consults Tab
X-rays	Imaging Tab
Ultrasounds	Imaging Tab
Pap smears	Labs Tab/Cumulative/Microbiology
Urinalysis (macro and micro)	Labs Tab/Cumulative/Microbiology/Graphs
Complete Blood Count test (CBC)	Labs Tab/Cumulative/Graph
Ultrasounds	Imaging Tab
Mammographies	Imaging Tab
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
HEMIC AND LYMPHATIC SYSTEMS	(DC 7700)
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Hemoglobin - See CBC	Labs Tab/Cumulative/Graph
X-rays	Imaging Tab
Platelet count (Thrombocyte) - See CBC	Labs Tab/Cumulative/Graph
Magnetic Resonance Imaging (MRI)	Imaging Tab
CT scans	Imaging Tab
Prescribed medications	Meds Tab
SKIN (DC 7800)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Skin biopsies	Labs Tab/Anatomic Pathology
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab

What do I need?	Where to go in CAPRI:
ENDOCRINE SYSTEM (DC 7900)	<u> </u>
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge Summaries Tab
T4 (Thyroxine test)	Labs Tab/Cumulative/Graph
T3 (Triiodothyronine or T3	Labs Tab/Cumulative/Graph
Radioimmunoassay test)	
TSH (Thyrotropin or Thyroid Stimulating Hormone test)	Labs Tab/Cumulative/Graph
Renal function tests	Labs Tab/Cumulative/Graph
Blood sugar	Labs Tab/Cumulative/Graph
Urinalysis (macro and micro)	Labs Tab/Cumulative/Graph/Microbiology
Dietary Restrictions	Nutritional Assessment Tab, Diet Tab (inpatient)
Glucose Tolerance test	Labs Tab/Cumulative/Graph
Surgical Procedures	Reports Tab/Surgery Report
Surgical Pathology	Labs Tab/Anatomic Pathology
Prescribed medications	Meds Tab
NEUROLOGICAL CONDITIONS AND CONVULSIVE DISORDERS (DC 8000-8900)	
History and Physical Examinations	C&P Exam Tab, Notes Tab, Discharge Summaries Tab
Electromyographies, Myograms (EMG)	Procedures Tab, Consults Tab, Notes Tab (interpretation)
Nerve Conduction Velocity (NCV)	Procedures Tab, Consults Tab, Notes Tab (interpretation)
Electroencephalograms, Brain wave tests	Procedures Tab, Consults Tab, Notes Tab
(EEG)	(interpretation)
Magnetic Resonance Imaging (MRI)	Imaging Tab
X-rays	Imaging Tab
Prescribed medications	Meds Tab

What do I need?	Where to go in CAPRI:
MENTAL DISORDERS (DC 9200-9500)	
History and Psychiatric Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
Social and Industrial Surveys	Notes Tab, Consults Tab
Global Assessment of Functioning (GAF)	Notes Tab, Consults Tab
Dietary Restrictions	Nutritional Assessment Tab, Diet Tab
	(inpatient)
Weight Loss	Vitals Tab/Graph
Prescribed medications	Meds Tab
DENTAL AND ORAL CONDITIONS (DC 9900)	
History and Dental Examinations	C&P Exam Tab, Notes Tab, Discharge
	Summaries Tab
X-rays	Imaging Tab